

Results of the 11th ITMF Corona-Survey

Focus: Textile Machinery Producers



Virtual ITMF Textile Machinery Workshop

16th of November 2021

Zoom

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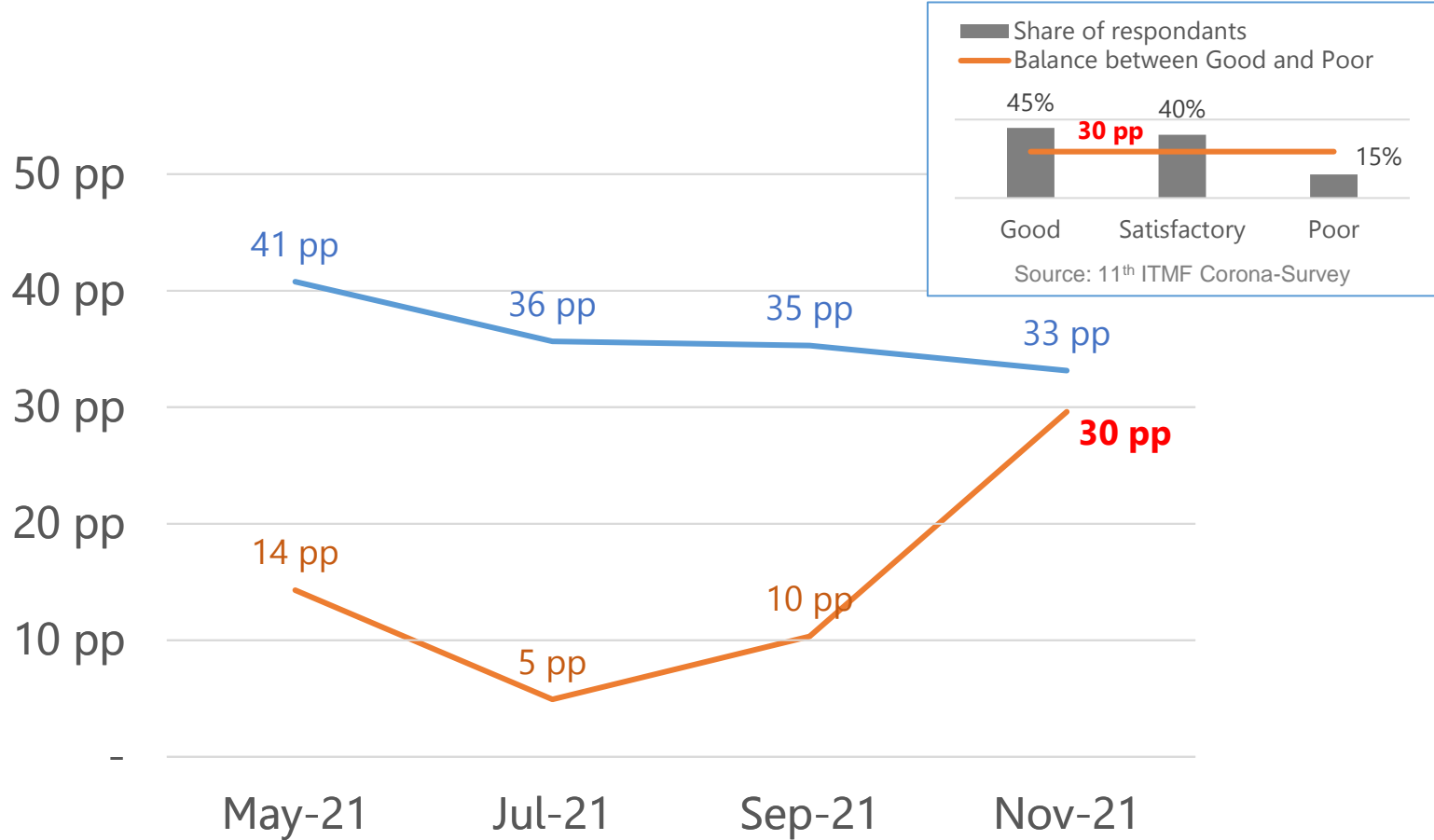
Summary & concluding remarks



World overview

Business situation vs. Business expectations [World]

Balance between good and poor / more or less favourable*



Source: ITMF Corona-Survey, 8th – 11th * based on regional averages

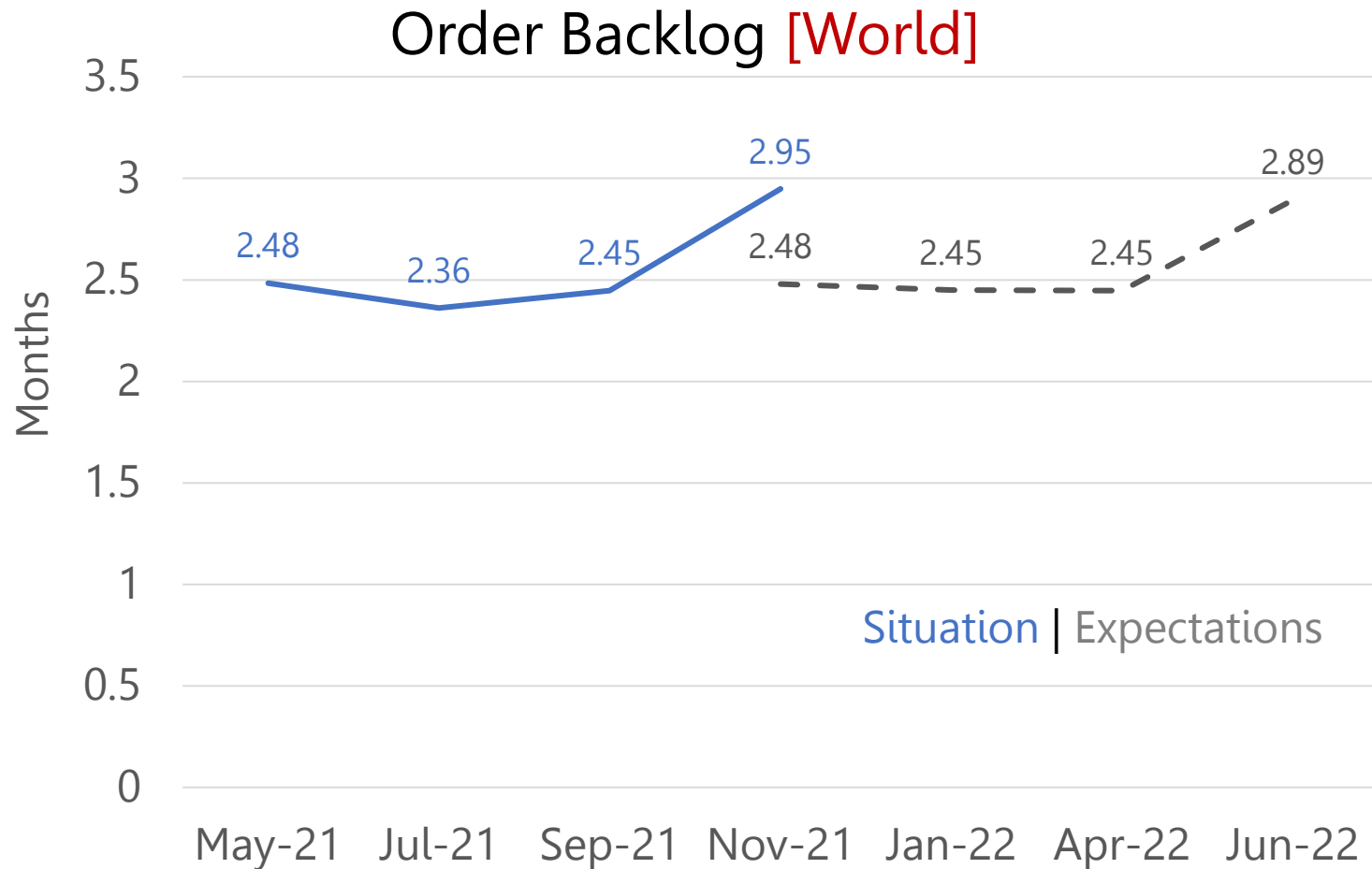
Rate the following indicators for the given point in time



Source: ITMF Corona-Survey, 8th – 11th

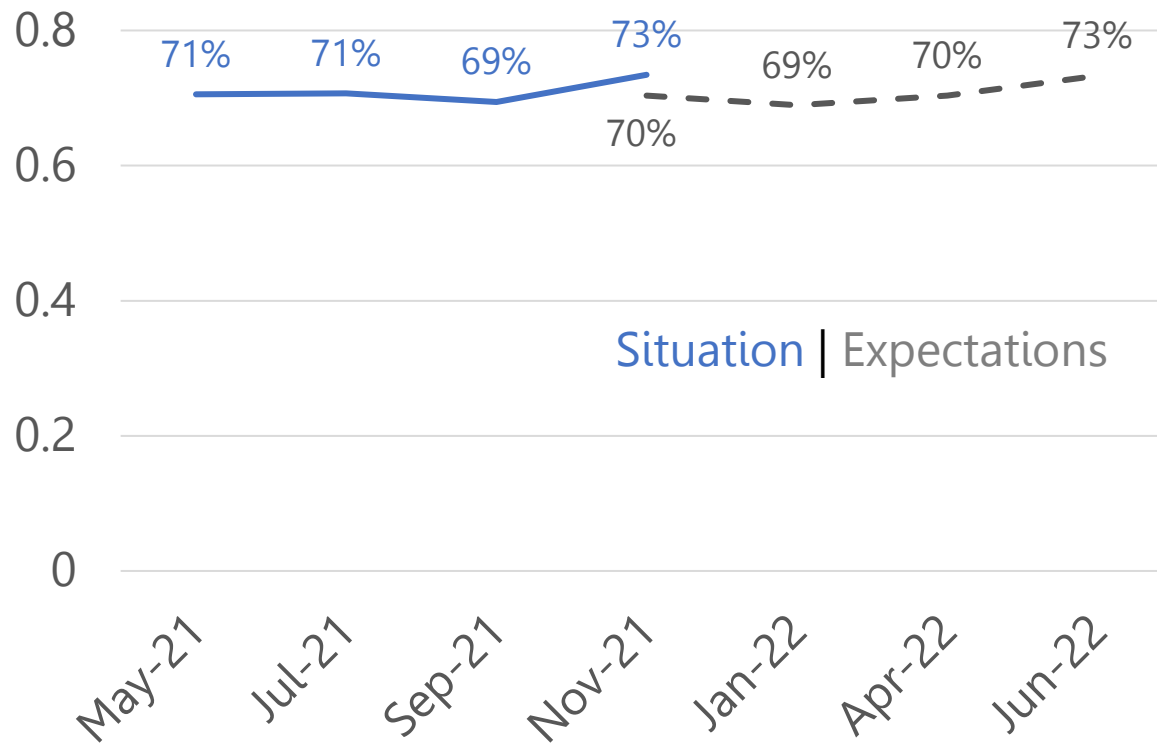
*average of regional sentiment

Rate the following indicators for the given point in time



Rate the following indicators for the given point in time

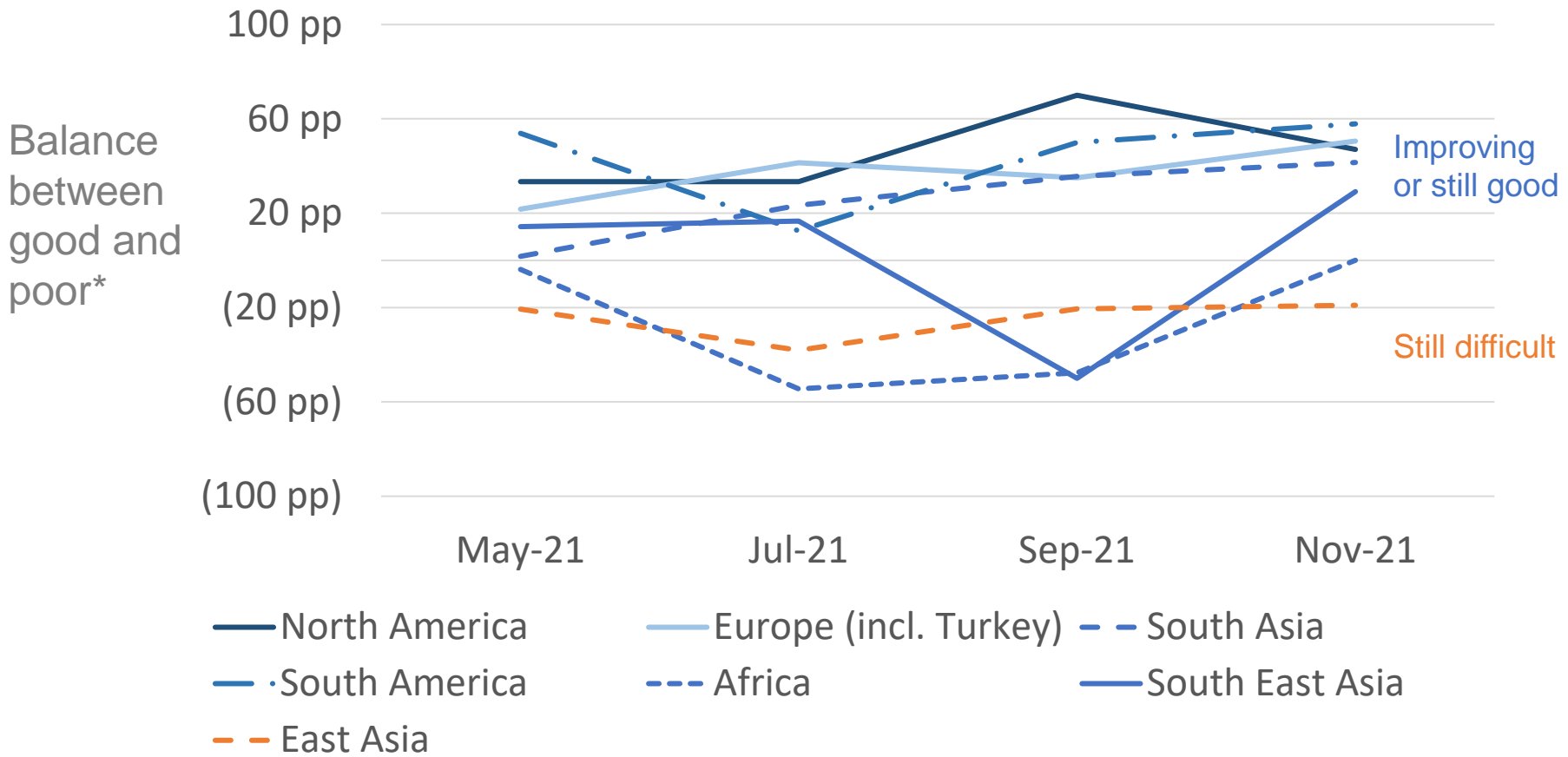
Capacity utilisation rate [World]



A regional analysis

How do you describe your current business situation?

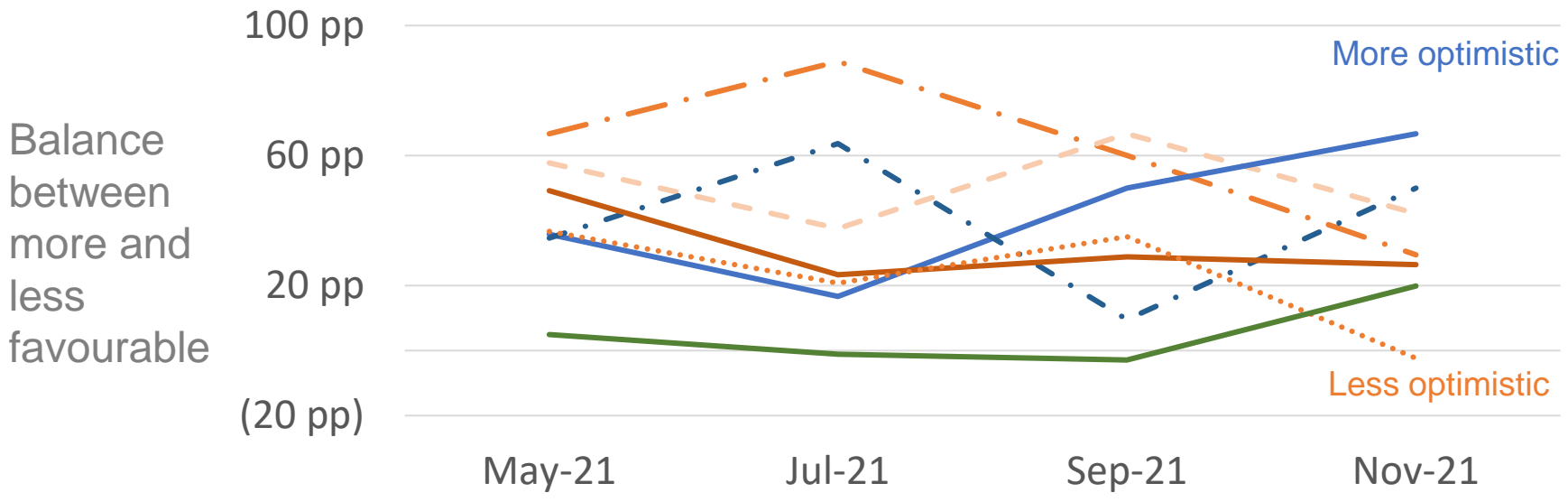
Regional analysis [Situation]



Source: ITMF Corona-Survey, 8th – 11th

What are your business expectations to be in 6 months?

Regional analysis [Expectations]



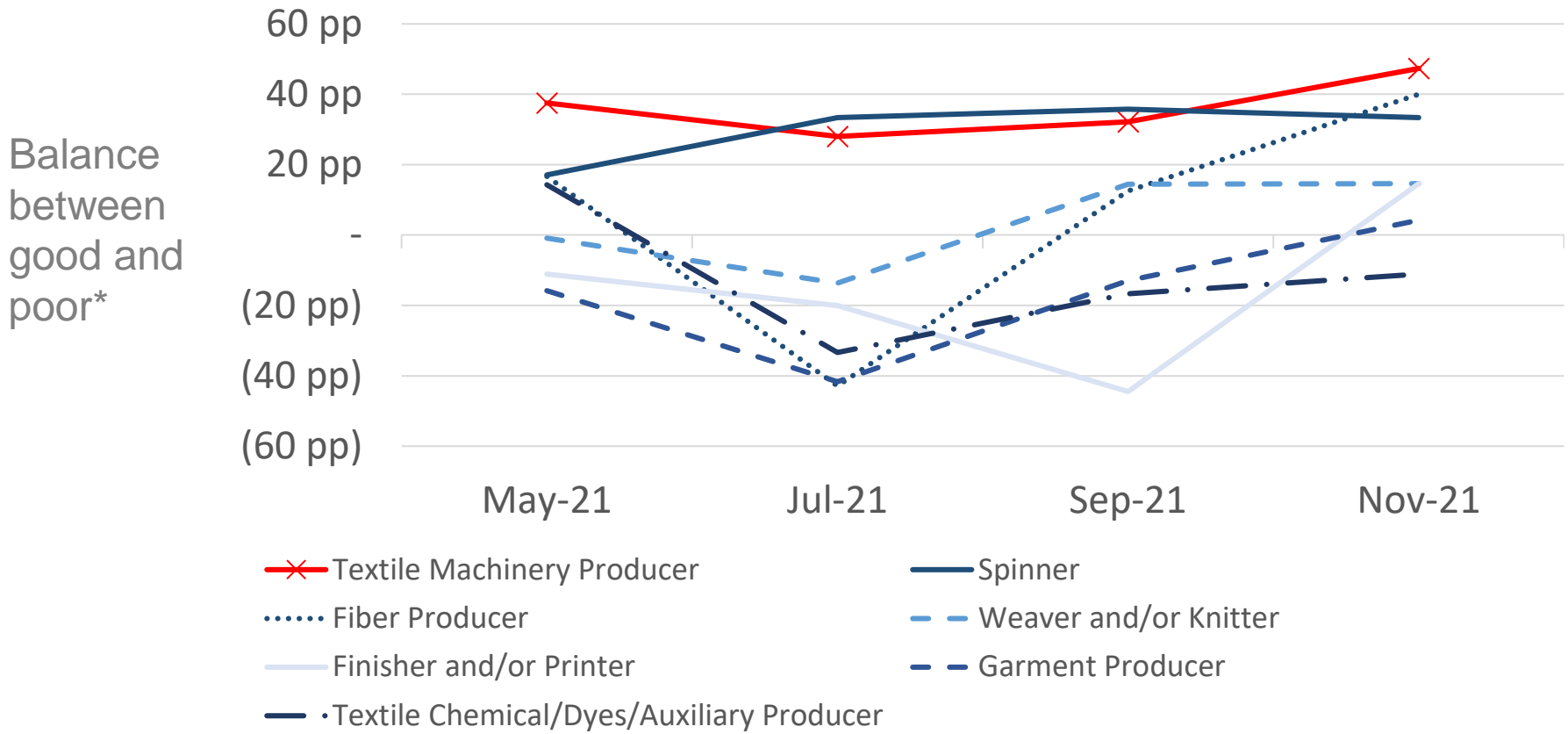
Note: Optimism in East Asia might be rising

- North America
- South America
- South East Asia
- Africa
- South Asia
- Europe (incl. Turkey)
- East Asia

Focus on textile machinery producers

How do you describe your current business situation?

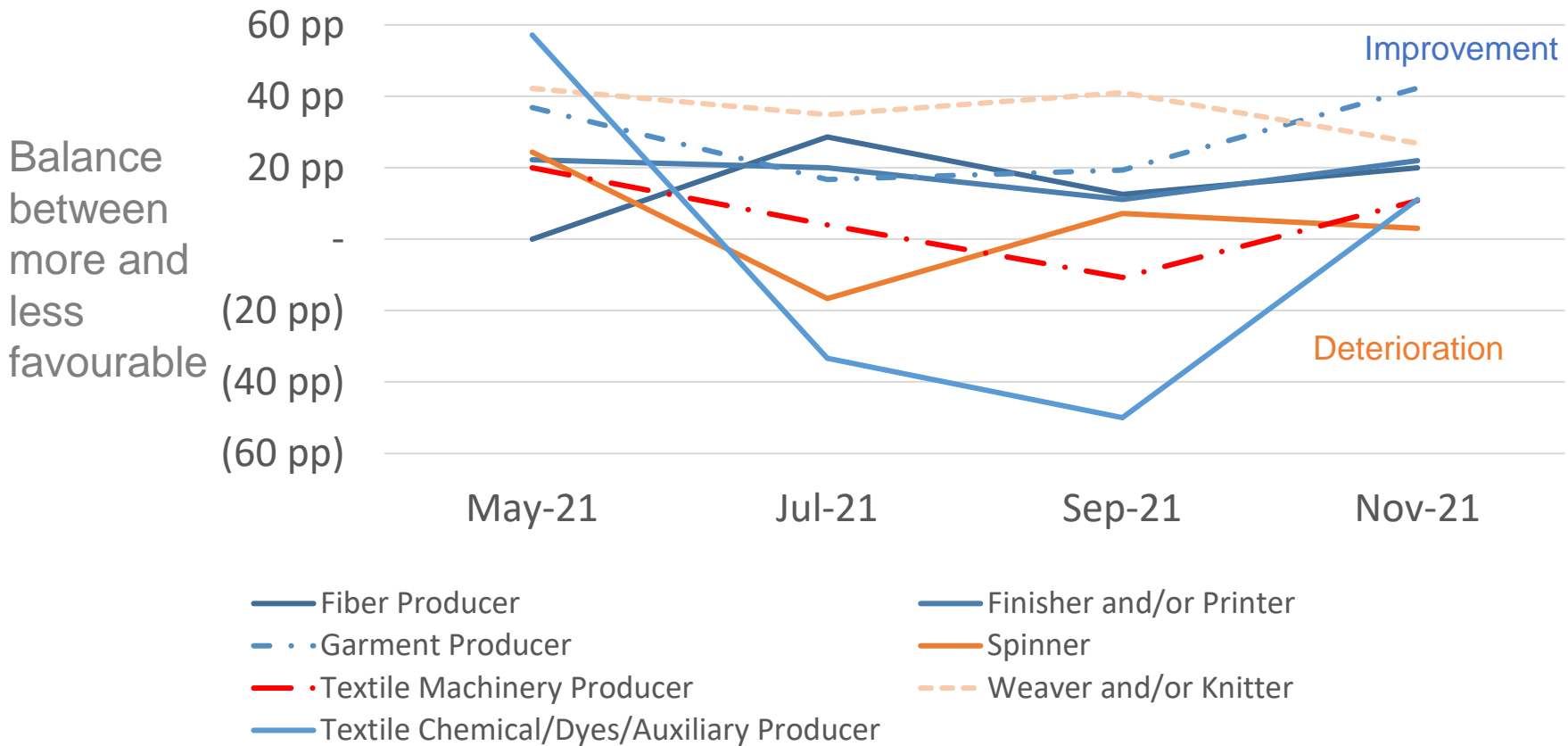
By segment [Situation]



Source: ITMF Corona-Survey, 8th – 11th

What are your business expectations to be in 6 months?

By segment [Expectations]

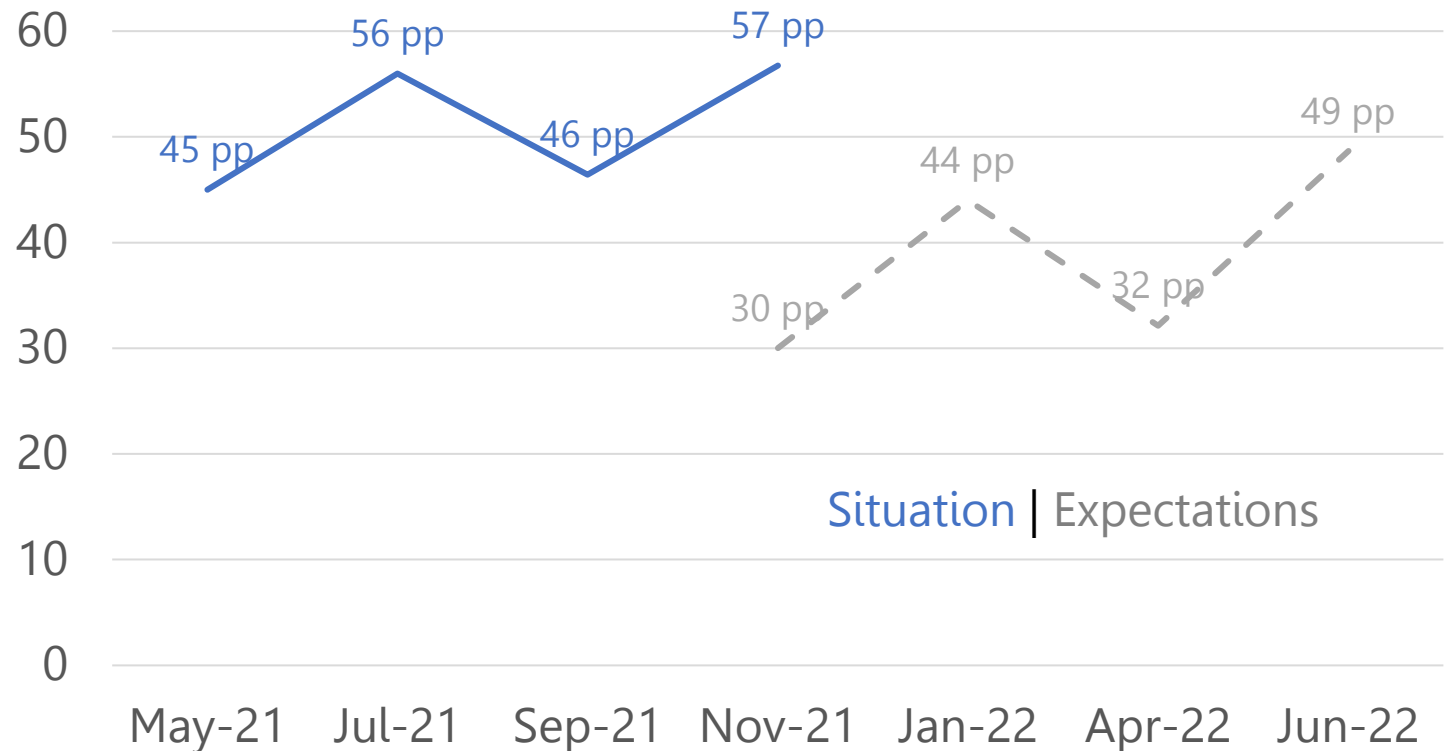


Source: ITMF Corona-Survey, 8th – 11th

Rate the following indicators for the given point in time

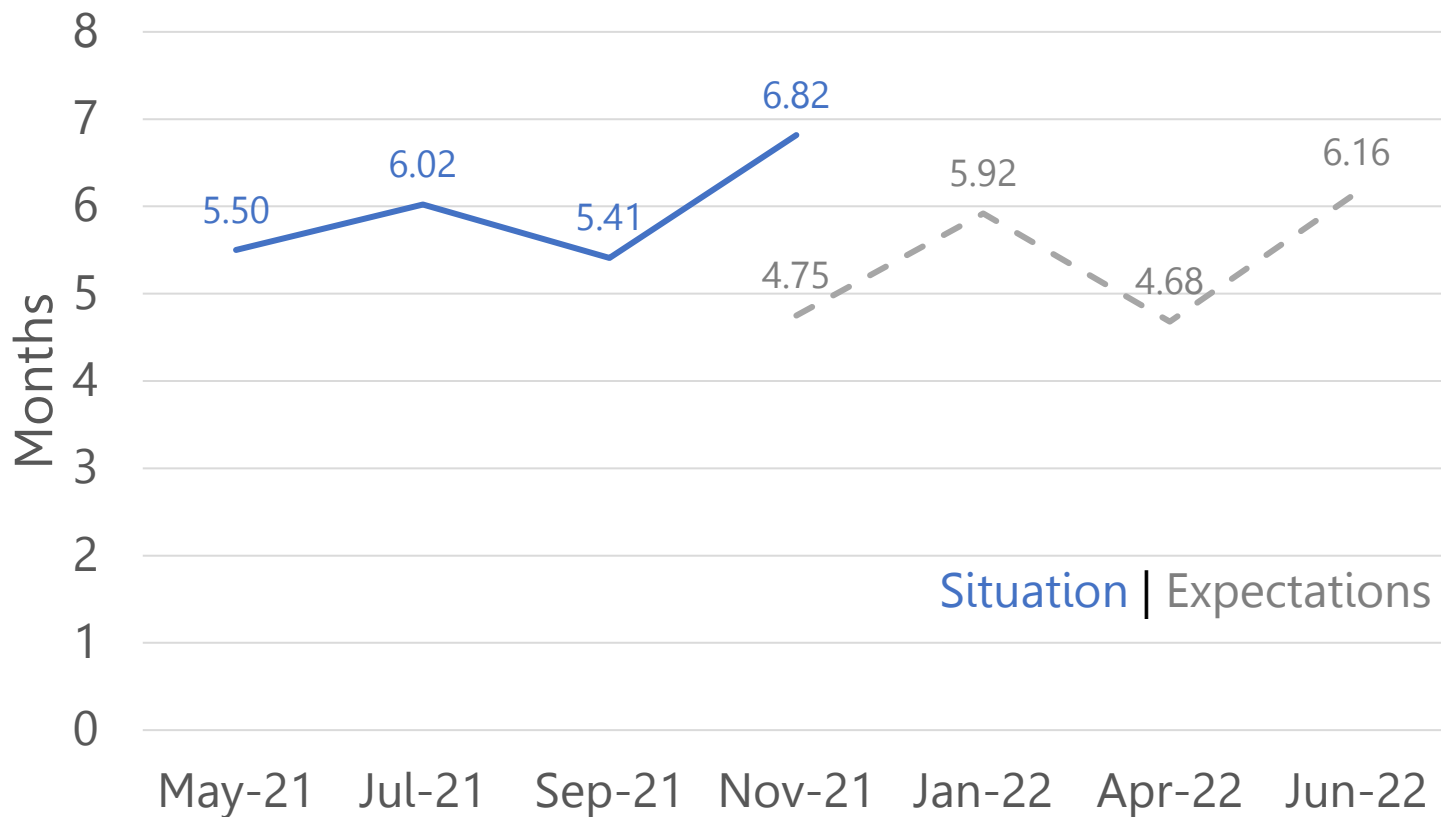
Order Intake [Textile Machinery Producer]

Balance between good and poor*



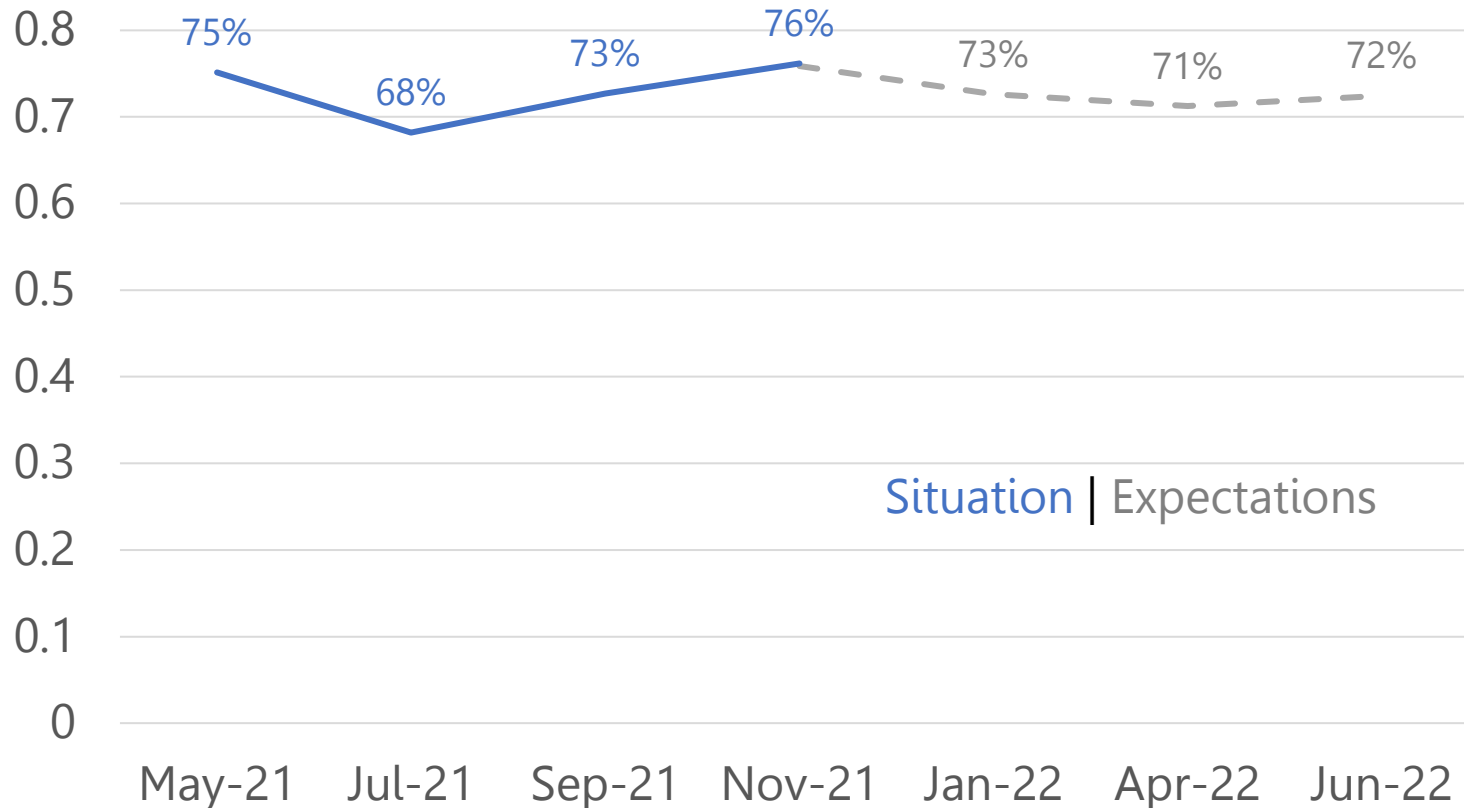
Rate the following indicators for the given point in time

Order Backlog [Textile Machinery Producer]



Rate the following indicators for the given point in time

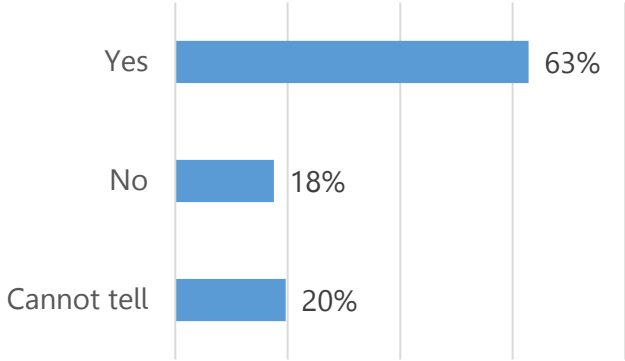
Capacity utilisation rate [Textile Machinery Producer]



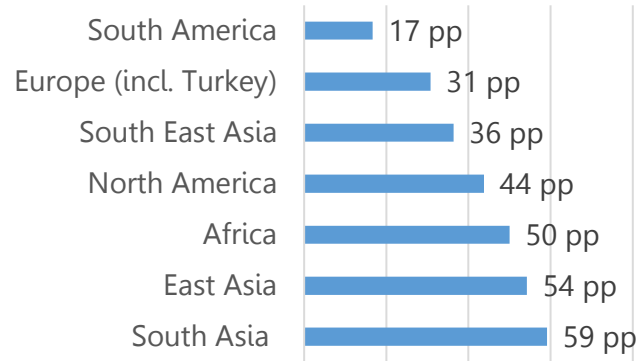
Source: ITMF Corona-Survey, 8th – 11th

Do you expect inflation to remain high beyond 2022?

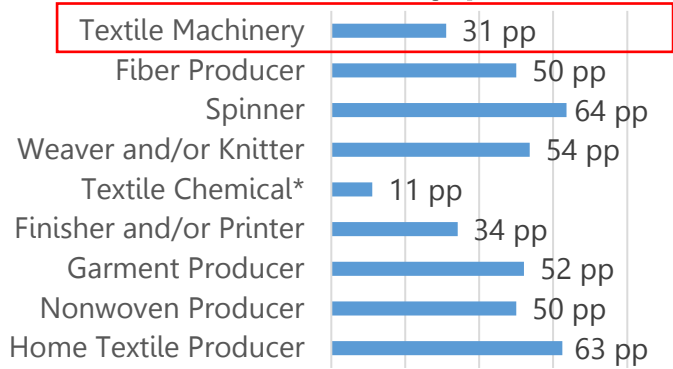
World



Regions*



Producer type*



Balance between Yes and No

Source: 11th ITMF Corona-Survey

Summary & concluding remarks:

- The situation has been improving globally.
- Expectations slightly weaker globally, albeit on a high level.
- Most regions in a rather good situation, except East-Asia.
- From high level, most regions anticipate less favorable business.
- Upstream segments in a better situation than downstream ones.
- Downstream segments expect to catch up with upstream ones.
- Textile machinery companies in an extraordinary good situation, also, expectations remain cautiously optimistic.
- Inflation is expected to remain high beyond 2022.





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