

The logo for the International Textile Manufacturers Federation (ITMF) consists of the letters 'ITMF' in a stylized, multi-lined font.

INTERNATIONAL TEXTILE MANUFACTURERS FEDERATION
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Programme

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Barcelona · Spain
Sept. 19-21, 2011

Annual Conference
incl.
World Textile Summit

New Paradigms in the Global Textile Industry

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Sponsors

We wish to acknowledge the following sponsors for their contributions in helping make the Conference meaningful and enjoyable.

Oerlikon Textile GmbH & Co. KG

Trützschler GmbH & Co. KG Textilmaschinenfabrik

Cargill Cotton

General Information

Conference Venue	Hotel Rey Juan Carlos Avda. Diagonal, 661-671 ES - 08028 Barcelona, Spain Tel. +34-93 364 45 55, Fax +34-93 364 44 01 www.hrjuancarlos.com
	For social programme venues, please refer to the relevant programme section.

Conference Secretariat	Xaloc Room, ground floor, next to the reception area
	Registration starts on Sunday, Sept. 18, at 15.00 hrs.

Language	English
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Access to Sessions	The Fibre Session, all General Sessions and the World Textile Summit are open to delegates only.
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Access to Committee Meetings	Spinners Committee , Sept. 19: Committee members
	Joint Cotton Committee , Sept. 19: Committee members and invited guests
	Committee of Management , Sept. 19: Committee members and officials/representatives of member associations, associate and corporate members
	Home Textile Producers , Sept. 20: Invited guests

Registration Fee	The registration fee is Euro 1,900 for delegates and Euro 750 for spouses/escorts. The full fee will be charged irrespective of whether participants attend all or only some of the functions.
	The fee entitles delegates to receive all documentation and to attend all conference programme events. The fee for spouses/escorts entitles them to participate in all events of the social programme (see page 12).

Sunday, Sept. 18

Registration (Xaloc) 15.00 - 19.00

Directors Meeting (Mare Nostrum B) 16.45 - 18.15
for Directors of ITMF member associations, associate and corporate members

Joint Reception (Terral) 19.00 - 21.00
for ITMF Office Bearers and Directors of ITMF member associations, associate and corporate members (with spouses)

Monday, Sept. 19

08.30 - 10.00	Board Meeting (Tramuntana) - by invitation -
10.00 - 11.30	Spinners Committee Meeting (Mare Nostrum A) - by invitation -
11.30 - 13.00	Joint Cotton Committee Meeting (Mare Nostrum A) - members and invited guests -
12.00 - 19.00	Registration (Xaloc)
12.30 - 14.00	Lunch (Blue Salon)
14.00 - 15.30	Committee of Management Meeting (Mare Nostrum A)
	<u>Fibre Session</u> (Mare Nostrum C & D) In the chair: Andrew G. Macdonald, ITMF Advisory Board, Brazil and Consultant, ABRAPA – Brazilian Cotton Growers Association
16.00 - 17.00	Cotton <u>Where Will Cotton Be in 10 Years' Time?</u> <u>A Vision for the Future</u> Nicholas P.F. Earlam Chairman, Plexus Cotton, UK <u>Biotechnology and Cotton Supply - Today and Tomorrow</u> Michel Tahar Cotton Product Manager, BayerCropScience, France Panel Discussion/Q&A
17.00 - 17.30	Coffee Break

Monday, Sept. 19

Man-made Fibres

17.30 - 18.45

Man-made Fibre Market - Dealing with Volatility

David Hart

Senior Associate, PCI, UK

China's Chemical Fibres Industry - an Outlook

Xiaoping Duan

Chairman, China Chemical Fibres Association

The Cellulose Gap

Franz Martin Hämmerle

Textile Consultant, Austria

Panel Discussion/Q&A

Gala Dinner

19.45 - 23.30

(Torre dels Leones)

Tuesday, Sept. 20

09.00 - 09.15	<u>Opening Session</u> (Mare Nostrum C & D) Bashir H. Ali Mohammad ITMF President, Pakistan
09.15 - 10.15	<u>First General Session</u> The Global Textile Industry Beyond 2011 In the chair: John Cheh, ITMF Advisory Board, Hong Kong, China <u>The World of 2025 - 25 Predictable Trends and Potential Implications for the Textile Industry</u> Kai Engel Partner, A.T. Kearney, Germany <u>Dynamics of the Textile Supply Chain - Implications for Brands and Retailers</u> James J. Cook Vice President, Government and Trade Relations, Hanesbrands Inc., USA Panel Discussion/Q&A
10.15 - 10.45	Coffee Break
10.45 - 12.00	<u>Second General Session</u> Textiles in a Changing Retail Environment In the chair: Bassem Sultan, ITMF Honorary Treasurer, Egypt <u>Respect & Transparency</u> Robin Cornelius Executive Chairman, Switcher, Switzerland <u>Values Based Retailing</u> Simon Susman Deputy Chairman, Woolworths, South Africa <u>Online Retail Business: Global Growth and Constant Reinvention</u> Antonio Grau COO & CFO, Privalia, Spain Panel Discussion/Q&A

Tuesday, Sept. 20

Third General Session 12.00 - 13.00

Technical Textiles - Innovations and Applications

In the chair:

Walter Simeoni, ITMF Honorary Life Member, South Africa

Technical Textiles - Challenges for Growing Markets

Thomas Stegmaier

Head, Technical Textiles, ITV Denkendorf, Germany

"The Empire Strikes Back" - How New Textile Materials Will

Shape Our Future

Peter D. Dornier

CEO, Lindauer DORNIER, Germany

Panel Discussion/Q&A

The Global Textile Machinery Market Situation 13.00 - 13.15

Christian P. Schindler

ITMF Director General

Invitation to the ITMF Annual Conference 2012 13.15 - 13.25

Home Textile Producers Committee Meeting 13.30 - 15.00

(Mare Nostrum C & D; light lunch incl.)

- by invitation -

Lunch (Blue Salon) 13.30 - 15.00

Excursion and Dinner 16.00 - 22.00

In the Footsteps of Antonio Gaudi

Wednesday, Sept. 21

World Textile Summit

(Mare Nostrum C, D, E, F)

09.00 - 09.15	Welcome Addresses Steve Combes CEMATEX President, UK Bashir H. Ali Mohammad ITMF President, Pakistan
09.15 - 10.15	Keynote Address <u>Sustainability and the UN Global Compact</u> Kofi Annan Former UN Secretary General & Nobel Prize Winner
10.15 - 10.45	<u>Directions in Textile R & D</u> Loek de Vries President & CEO, Royal TenCate, Netherlands
10.45 - 11.15	Coffee Break
11.15 - 11.45	<u>The Changing Technological Environment and its Implications for Textile Businesses</u> Thomas Babacan CEO Oerlikon Textile & COO Oerlikon Group, Switzerland
11.45 - 12.15	<u>Proactive Strategies for Environmental and Ethical Conformity</u> Philip Chamberlain Head of Sustainability, C&A Europe, Belgium
12.15 - 12.45	Panel Discussion
12.45 - 13.45	Lunch (Salon Jardin)

Wednesday, Sept. 21

Keynote Address	13.45 - 14.45
<u>The Industrial Future in a Post-Crisis World</u>	
Barry J. Eichengreen Professor of Economics & Political Science, University of California, Berkeley, USA	
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<u>Fashion Responsive Product Development</u>	14.45 - 15.15
Daniel López Secretary to the Board & Deputy General Manager, Mango, Spain	
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<u>Will India Be the New Powerhouse in Textiles?</u>	15.15 - 15.45
Dilip B. Jiwrajka Managing Director, Alok Industries, India	
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Coffee Break	15.45 - 16.15
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<u>The Strategic Vision for China's Textile Industry</u>	16.15 - 16.55
Yuzhou Du President, China National Textile & Apparel Council	
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<u>International Textile Trade - Perspective from the WTO</u>	16.55 - 17.25
Rufus H. Yerxa Deputy Director General, World Trade Organization	
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Panel Discussion	17.25 - 17.55
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Closing Remarks	17.55 - 18.00
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Farewell Reception (Salon Jardin)	18.00 - 20.00

Social Programme

Monday, September 19

12.30 - 16.30

Barcelona Sightseeing

- Montjuïc Hill and the Olympic Ring
- the Columbus Monument
- the Old Harbor
- Las Ramblas
- La Boqueria Market - with a refreshment stop

19.45 - 23.30

Gala Dinner

La Torre dels Lleons (the Lions' Mansion) was built in the 19th century on the ruins of the castle of Picalqués. It owes its name to the stone lions that adorn the courtyard, from whose mouth flowed fresh water that emerged from a natural spring. La Torre dels Lleons retains the characteristics of great Catalan masías or farmhouses and preserves its aristocratic air.

Tuesday, September 20

16.00 - 22.00

In the Footsteps of Antonio Gaudi

- walk through PARK GÜELL
- guided tour of La Sagrada Família
- drive through Paseo de Gracia with Gaudí's famous houses, Casa Batlló and Casa Milà
- Dinner at Congrejo Loco, right by the Olympic Port

Wednesday, September 21

10.00 - 15.00

Hidden Treasures of the Gothic Quarter

- walk through the Gothic Quarter, the core of Medieval Barcelona
- visit the Gothic Cathedral, dating back to the XIII century
- tour the Museum of Picasso with an exhibition featuring mostly works from his early childhood in Malaga up till the period at the French Riviera
- enjoy a Spanish tapas lunch before heading back to the hotel

What is ITMF?

ITMF is a global international trade association for the world's textile industries founded in 1904.

ITMF is the world's leading forum for discussion of matters appropriately within the common interest and concern of textile companies.

ITMF provides a neutral meeting ground for textile trade associations in industrialized and developing countries for the exchange of information on matters affecting their textile industries, consistent with the trade regulation laws of the nations represented.

ITMF is a central agency of the textile industries for the collection of information, statistical and otherwise, on textile manufacturing developments in all countries of the world.

ITMF acts as spokesman for the world textile industry in matters relating to raw materials (cotton and man-made fibres).

ITMF performs the functions of a liaison agent between the textile industries and governments and intergovernmental organizations interested in the textile industry.

Through ITMF the textile industries cooperate at the international level with organizations representing other sectors allied to their industry.

Mission Statement

ITMF is an international Federation for the world's textile industries, dedicated to keeping its world-wide membership constantly informed through surveys, studies and publications and through the organization of annual conferences, participating in the evolution of the industry's value chain and publishing considered opinions on future trends and international developments.

Board Members



President

Bashir H. Ali Mohammad
Pakistan



Vice Presidents

Josué C. Gomes da Silva
Brazil



Tiankai Wang
China



Honorary Treasurer

Bassem Sultan
Egypt

Advisory Board Members



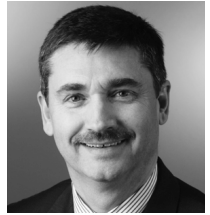
John Cheh
Hong Kong, China



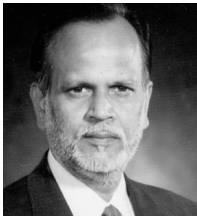
Muharrem H. Kayhan
Turkey



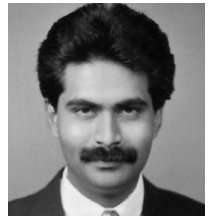
Andrew G. Macdonald
Brazil



Heinz Michel
Switzerland



B.K. Patodia
India



K.V. Srinivasan
India

Conferences 1981 - 2011

1981	Montréal, Canada	Oct. 12 - 16
1982	Tokyo, Japan	Oct. 18 - 22
1983	Berlin (West)	Sept. 19 - 23
1984	Cairo, Egypt	Oct. 7 - 11
1985	Istanbul, Turkey	Sept. 16 - 20
1986	Helsinki, Finland	Sept. 8 - 12
1987	New Delhi, India	Nov. 1 - 6
1988	Interlaken, Switzerland	Sept. 11 - 14
1989	Taipei, Taiwan	Nov. 12 - 16
1990	Amsterdam, Netherlands	Sept. 30 - Oct. 4
1991	Barcelona, Spain	Sept. 22 - 25
1992	Seoul, Korea Rep.	Oct. 12 - 14
1993	Porto, Portugal	Sept. 27 - 29
1994	Sao Paulo, Brazil	Sept. 19 - 21
1995	Prague, Czech Republic	Oct. 16 - 18
1996	Washington, USA	Sept. 22 - 25
1997	Marrakech, Morocco	Sept. 28 - Oct. 1
1998	Melbourne, Australia	Oct. 18 - 21
1999	Venice, Italy	Sept. 26 - 29
2000	Cape Town, South Africa	Sept. 24 - 27
2001	Budapest, Hungary	Sept. 23 - 25
2002	New Delhi, India	Oct. 27 - 30
2003	Dresden, Germany	Oct. 19 - 21
2004	Lucerne, Switzerland	Sept. 26 - 28
2005	Istanbul, Turkey	Sept. 18 - 20
2006	Dubai, UAE	Sept. 24 - 26
2007	Cairo, Egypt	Nov. 18 - 20
2008	Republic of Mauritius	Oct. 11 - 14
2009	Shanghai, P.R. China	Oct. 23 - 25
2010	Sao Paulo, Brazil	Oct. 17 - 19
2011	Barcelona, Spain	Sept. 19 - 21