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This edition of the ITMF newsletter presents the first results of 8<sup>th</sup> ITMF Corona-Survey with an emphasis on the current business climate. We are delighted to also introduce an analysis of the Gross Spinner's Margin (GSM) by Peter Gnägi, former Member of the board of director at ITMF.

May also represented the kick-off month for the recording of the ITMF Industry Statements 2021. We give you the necessary information to watch two videos on the finishing and the printing segments in ITMF news. At this occasion, we also propose a short analysis of the latest shipments statistics in finishing sector (based on the newly published ITMSS vol43/2020).

Finally, I encourage you to read and comment on the two articles produced by our partner in economic analysis, hpo forecasting. The Quarterly Economic Commentary talks about the tension between the current boom in capital goods and supply chain shortages. The Brief State of the Industry presents various economic perspectives at a glance.



**Olivier Zieschank**  
Director, ITMF

## MENU

### ITMF NEWS

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### PARTNER NEWS

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### REPORT: THE 8th ITMF CORONA-SURVEY

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### REPORT: ITMF STATISTICS

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> [Article 5: Shipments of new finishing machinery were down in 2020](#)

### A BRIEF STATE OF THE INDUSTRY



## EXECUTIVE SUMMARIES

### Article 1: The business situation in the textile industry is relatively good in May 2021



The 8<sup>th</sup> ITMF Corona-Survey revealed that the global business situation in May 2021 in the textile value chain is in positive territory on average. Differences between regions and segments exist, especially between upstream and downstream segments.

[> read more \(members only\)](#)

### Article 2: Good days ahead expected in the textile value chain



The 8<sup>th</sup> ITMF Corona-Survey revealed that companies' business expectations for 2021 are very positive. Segments with a relatively more difficult situation in May are catching up by November 2021.

[> read more \(members only\)](#)

### Article 3: Discover a new ITMF statistics: The Gross Spinners Margin (GSM)



The Gross Spinners Margin (GSM) is the difference between the yarn price and the cotton price for a representative set of yarns. It should be an indicator for the profit situation and the attractiveness of yarn spinning.

[> read more \(members only\)](#)

### Article 4: Read the quarterly economic commentary by hpo



We are currently experiencing a strong boom in the demand for capital goods, but supply chains are unable to cope with it. The downturn and upturn phases in the industrial sector have progressed rapidly and have become even more pronounced.

[> read more \(members only\)](#)

### Article 5: Shipments of new finishing machinery are down in 2020



The newly published ITMF shipment statistics reveal a rather negative evolution of the finishing segment in 2020. Investments were down in most of the machine categories.

[> read more \(members only\)](#)

## ITMF news

# ITMF Industry Statement about the finishing machinery market is ready to watch

by Dr Olivier Zieschank, director, ITMF



Finishing machinery industry: Learn about **sustainability** and **digitalisation** as mega trends in this interview with Ms. Regina Brückner, CEO of Brückner Textiles.

[> click here to watch the video on ITMF's Virtual Textile Machinery Workshop \(members only\)](#)

# ITMF Industry Statement about the printing machinery market is ready to watch

by Dr Olivier Zieschank, director, ITMF



Digital printing machinery industry: Learn about **social responsibility**, **big data**, and **progress in technical textiles** as mega trends in this interview with Ms. Adele Genoni, CEO of Efi Reggiani.

[> click here to watch the video on ITMF's Virtual Textile Machinery Workshop \(members only\)](#)

## Partner news

# VDMA Webtalks meet ITMA Asia

by VDMA, Textile Machinery Association



Next events in the series "VDMA webtalks meet ITMA ASIA". Here are the upcoming events:

**9<sup>th</sup> of June, 2021, 9:00 am - 10:00 am CEST, Erema**  
 "Innovation solutions on Polymer Fiber & Composites Recycling"  
[Register here](#)

**10<sup>th</sup> of June, 2021, 9:00 am - 10:00 am CEST, Thies** "IoT-Solutions for fully automatic weighing, provision, dispensing and dosing in modern finishing plants"  
[Register here](#)

**11<sup>th</sup> of June, 2021, 9:00 am - 10:00 am CEST, Lenze** "Digital Engineering with acceleration of process in Textile Machinery"  
[Register here](#)

You can find all webtalks at a glance and the registration-links to the events in our textile machinery newsroom [HERE](#) and the video recordings [HERE](#).

View press release [HERE](#).

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## KOFOTI will open the Preview In Seoul (PIS) online exhibition

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by KOFOTI, Korea Federation of Textile Industries



Korea Federation of Textile Industries (KOFOTI) will open the Preview In Seoul (PIS) online exhibition (Digital Show) at the end of July, prior to the 22<sup>nd</sup> edition of the PIS from September 1<sup>st</sup> to 3<sup>rd</sup>, 2021, at COEX Convention & Exhibition Center in Seoul, KOREA.

[> Click here for more information](#)

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## 60th Dornbirn GFC: WEBINAR WEEK - exciting programme is out

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by Dornbirn GFC



Top Level Key Notes, 84 Scientific Lectures in 2 Lecture Halls, Exhibition Halls, Break Out Rooms, Meeting Lounges

Topics: Fibre Innovation, Sustainability/Circular Economy, Apparel, Surface Modification & Cross Industry Innovation: "Packaging Industry meets Fibre Industry"

[> Click here for more information](#)