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- **Cotton woven fabric trade was weak in 2015**  
  Ex- and imports of cotton woven fabrics declined in 2015.  
  Start into 2016 is moderate for exports.  
  China is the world’s largest exporter of cotton woven fabrics.  
  Chinese exports benefit from currency devaluation.  
  Indian exports are rising.

- **Moderate global economic outlook**  
  IMF revises its global economic outlook downwards.  
  Brexit clouds global outlook.  
  Good performance in early 2016.  
  Moderate growth ahead in advanced economies.  
  Major emerging markets are recovering.  
  Downside risks prevail.  
  Brexit-scenarios: from bad to worst.  
  Risks for the textile industry are tilted downwards.

- **Cotton prices sowar**  
  Cotlook A Index climbs to highest level in 2 years.  
  World supply of cotton revised downwards.  
  Cotton consumption revised upwards.

- **Monthly chart update**