International Textile Manufacturers Federation (ITMF)

21st ITMF Global Textile Industry Survey

ITMF's survey on the state of the global textile industry since May 2021

formerly known as ITMF Corona-Survey

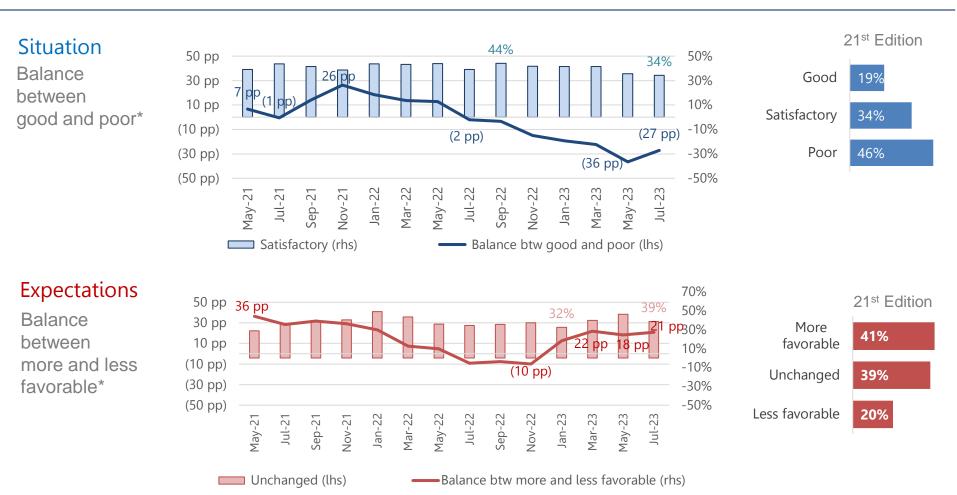
July 18th, 2023

21st ITMF GTIS



Global business situation and expectations

[Jul 2023]



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Business situation and expectations

[Jul 2023]

Situation Balance between good and poor*	East Asia South East Asia South Asia Africa Europe* North & Cent. America South America	(55 pp) (55 pp) (46 pp) (30 pp) (19 pp)	- 14 pp
Expectations Balance between more and less favorable*	East Asia South East Asia South Asia Africa Europe* North & Cent. America South America		- 6 pp 25 pp 50 pp 9 pp 13 pp 43 pp

Textile Machinery Producer	(37 pp)	
Fiber Producer	(75 pp)	
Spinner	(81 pp)	
Weaver and/or Knitter	(26 pp)	
Textile Chemical Producer**	(40 pp)	
Dyer, Finisher and/or Printer	(44 pp)	
Garment Producer	(34 pp)	
Home Textile Producer	(19 pp)	
Toutile Machinery Droducer		4
Textile Machinery Producer		4 pp
Fiber Producer		25 pp
Spinner		-
Weaver and/or Knitter	(21 pp)	
Textile Chemical Producer**		20 pp
Dyer, Finisher and/or Printer	(3 pp)	
Garment Producer		26 pp
Home Textile Producer		48 pp

*incl. Türkiye and Central Asia **incl. dyes and auxiliary producers

21st ITMF GTIS



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(52 pp)

(<u>38 pp</u>)

(73 pp)

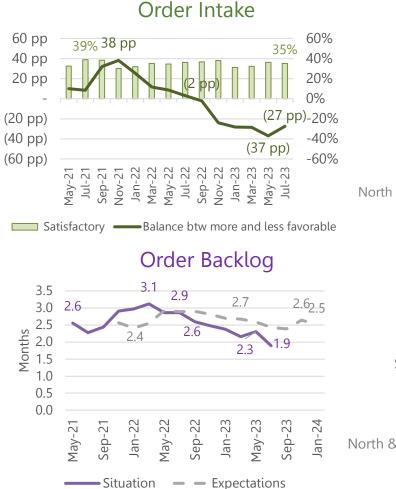
(32 pp)

(44 pp)

(41 pp)

(21 pp)

(7 pp)



World***	(27 <mark>pp)</mark>
East Asia	(48 pp)
South Asia	(3 <mark>8 pp)</mark>
South East Asia	(39 pp)
Africa	
Europe*	(33 pp)
n & Cent. America	(25 <mark>pp)</mark>
South America	(7 pp)



Textile Mach. Prod.	
Fiber Producer	
Spinner	
Weaver and/or Knitter	
Textile Chemical Prod**	
Dyer, Finisher / Printer	
Garment Producer	
Home Textile Producer	



*incl. Türkiye and Central Asia

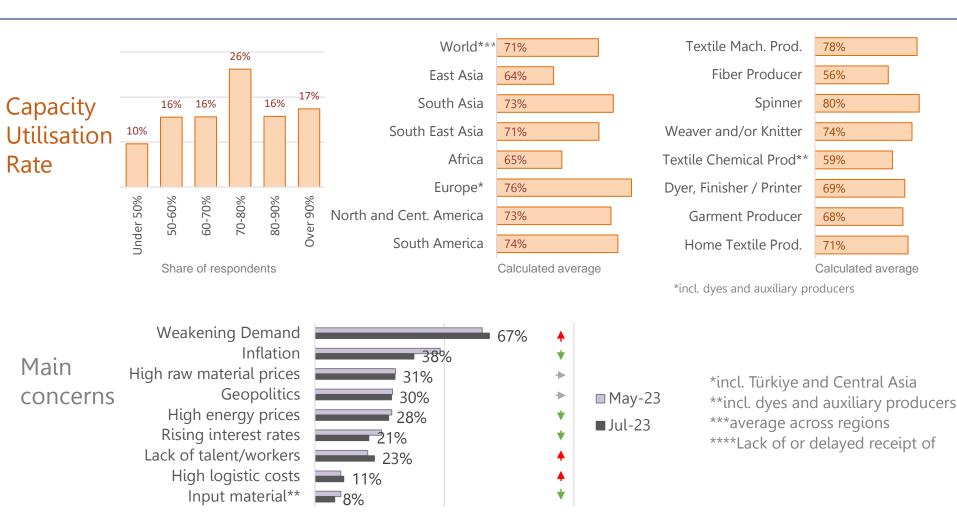
Source: ITMF GTIS, 8-21st Edition pp = percentage point

***average over regions **incl. dyes and auxiliary producers



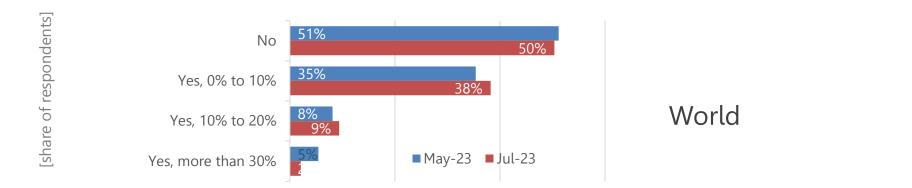
Capacity Utilisation and Main Concerns

[Jul 2023]





Have you had orders cancelled in the past 4 months? [Jul 2023]



How would you rate your current inventory level? [Jul 2023]

