

International Textile Manufacturers Federation (ITMF)

21st ITMF Global Textile Industry Survey

ITMF's survey on the state of the global textile industry
since May 2021

**formerly known as
ITMF Corona-Survey**

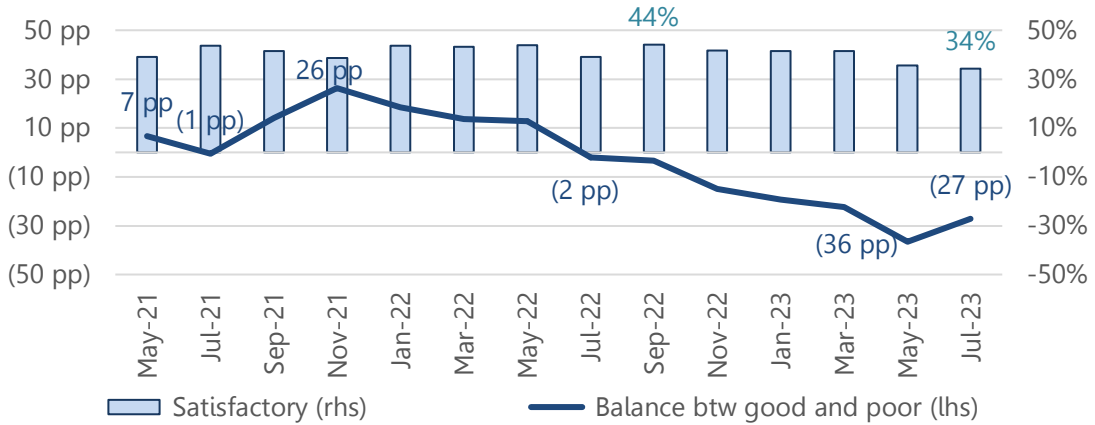
July 18th, 2023

Global business situation and expectations

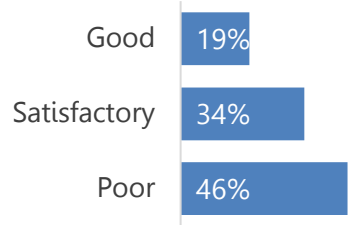
[Jul 2023]

Situation

Balance between good and poor*

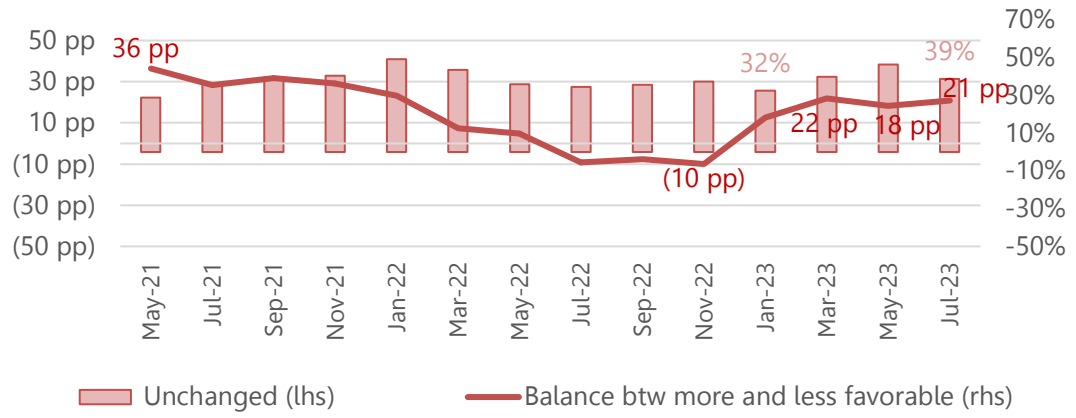


21st Edition

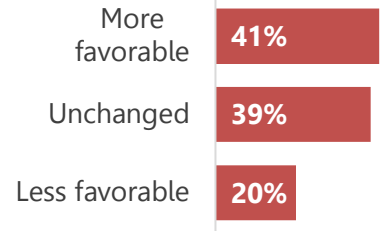


Expectations

Balance between more and less favorable*



21st Edition



pp = percentage point

Source: ITMF GTIS, 8-21st Edition

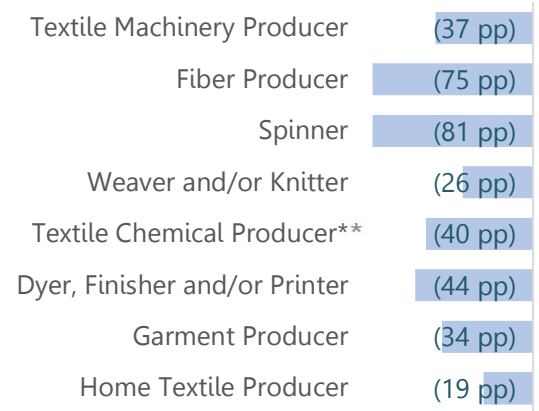
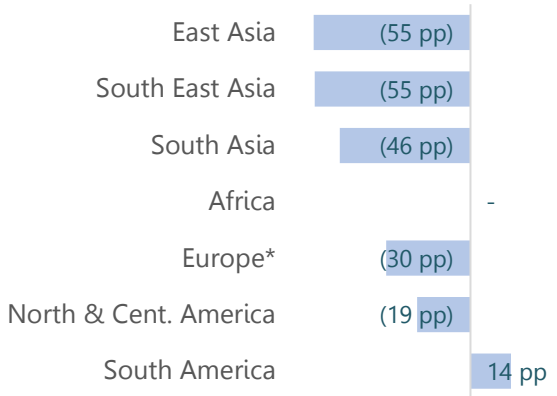
Note: average over regions

Business situation and expectations

[Jul 2023]

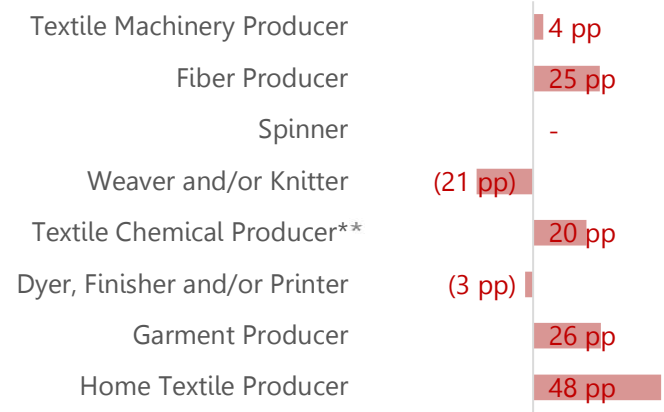
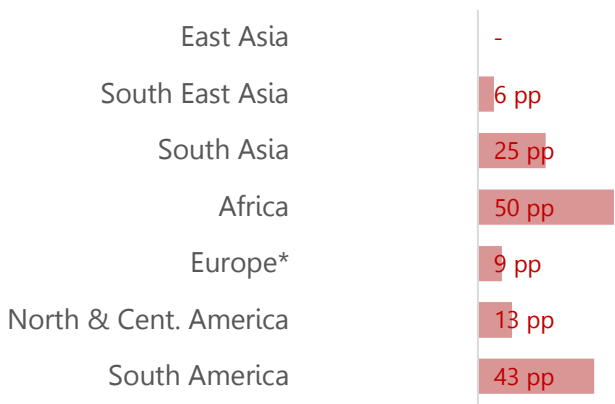
Situation

Balance between good and poor*



Expectations

Balance between more and less favorable*



pp = percentage point

Source: ITMF GTIS, 21st Edition

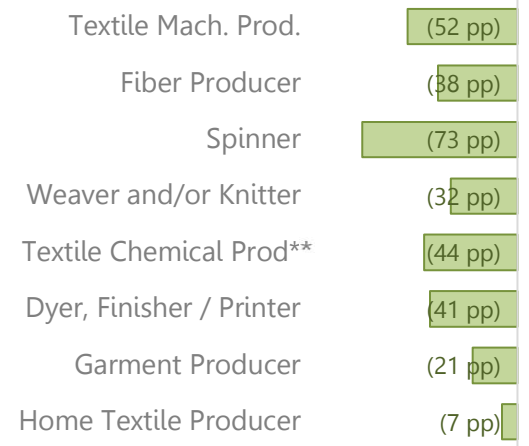
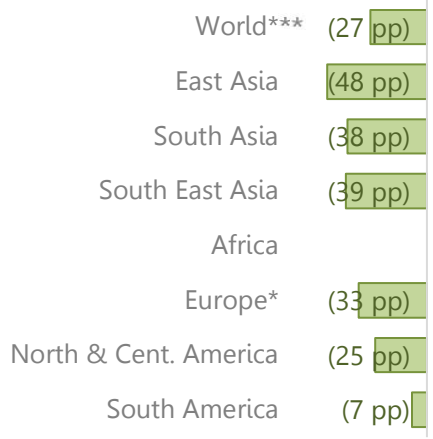
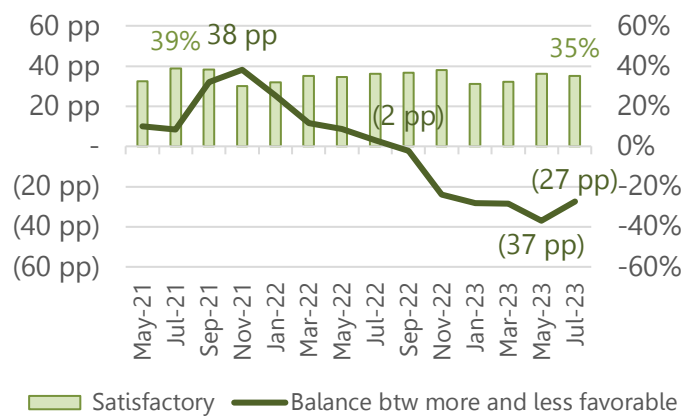
*incl. Türkiye and Central Asia

**incl. dyes and auxiliary producers

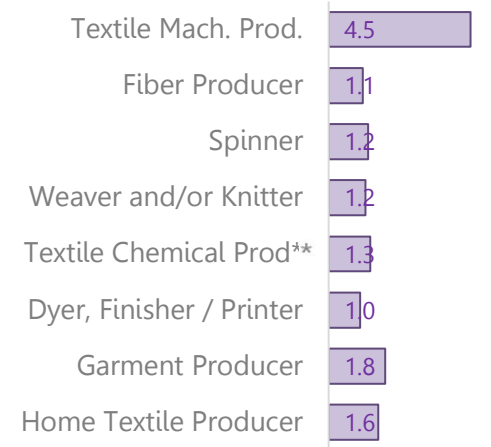
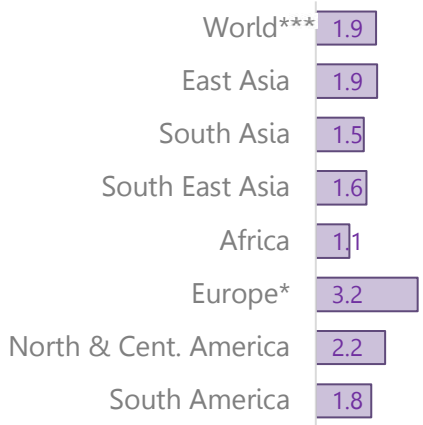
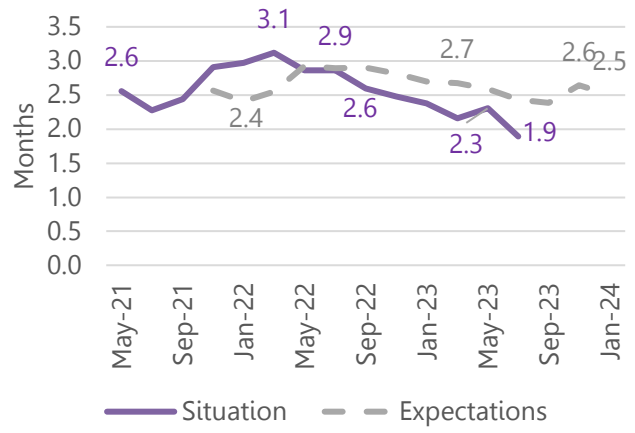
Order Intake and Order Backlog

[Jul 2023]

Order Intake



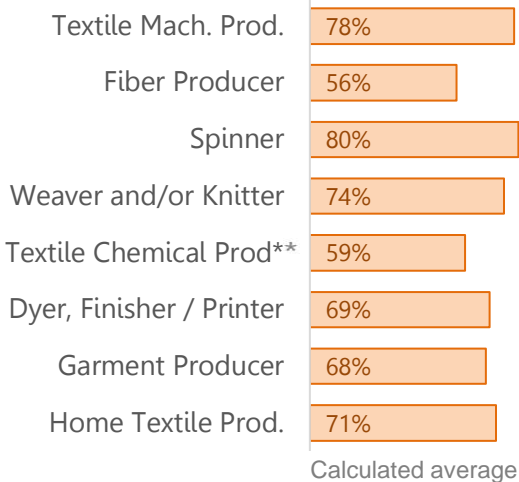
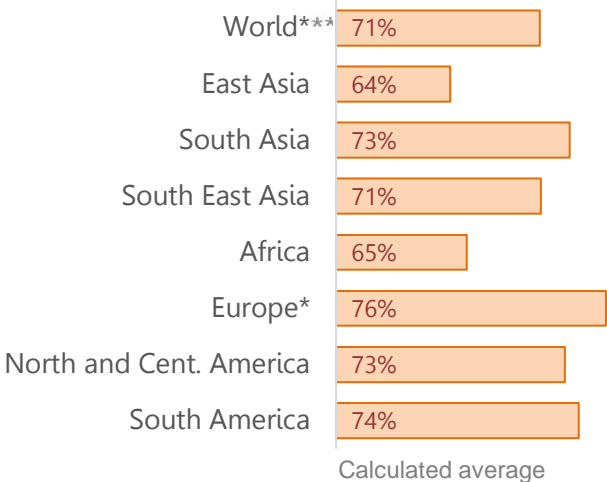
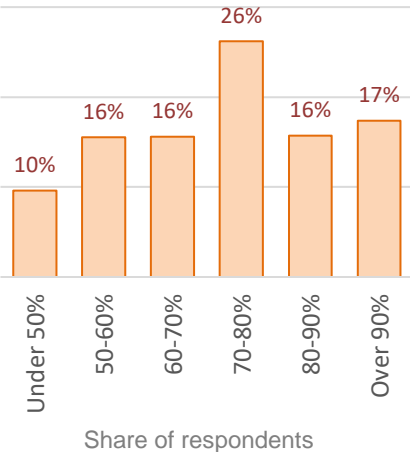
Order Backlog



Capacity Utilisation and Main Concerns

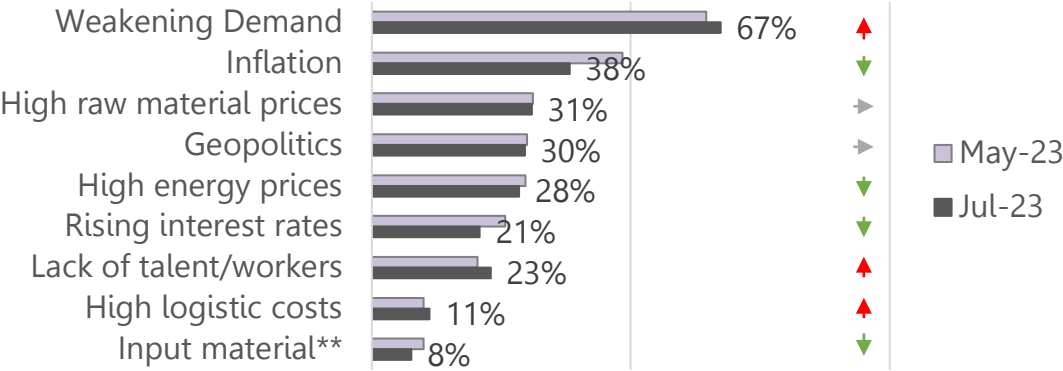
[Jul 2023]

Capacity Utilisation Rate



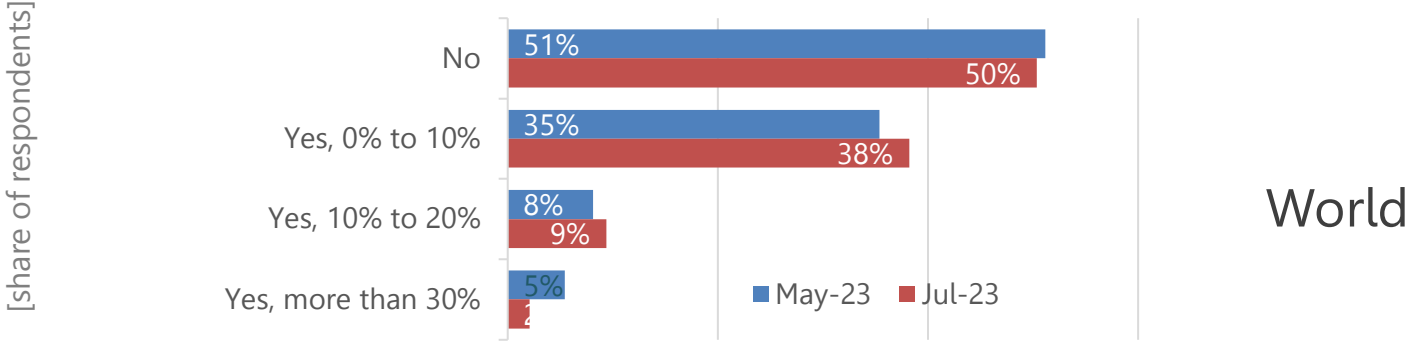
*incl. dyes and auxiliary producers

Main concerns



*incl. Türkiye and Central Asia
 **incl. dyes and auxiliary producers
 ***average across regions
 ****Lack of or delayed receipt of

Have you had orders cancelled in the past 4 months? [Jul 2023]



How would you rate your current inventory level? [Jul 2023]

