

## Challenges for the Textile Industry - Present and Future



From November 4 – 6, 2012, the International Textile Manufacturers Federation (ITMF) held its Annual Conference in Hanoi, Vietnam. This report contains all available (unedited) presentations.

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INTERNATIONAL TEXTILE MANUFACTURERS FEDERATION  
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## **Welcome Address**

### **Bashir H. Ali Mohammad, Pakistan**

President, ITMF and  
Chairman, Gul Ahmed Textile Mills Ltd., Pakistan

### **Vu Duc Giang**

Chairman, VINATEX - Vietnam National Textile & Garment Group, Vietnam  
(text not available)

### **H.E. Hoang Trung Hai**

Deputy Prime Minister  
(text not available)

## **State & Outlook of the Global Economy**

### **Global & Asia Macro Outlook: Uneven & Subpar Recovery**

Johanna Chua  
Managing Director, Chief Asia Pacific Economist, Citigroup Hong Kong, China

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### **Vietnam's Textile and Apparel Industry on the Rise**

Tran Quang Ha,  
Deputy General Director, Light Industry Department, Ministry of Industry and Trade, Vietnam  
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Le Tien Truong  
First Vice President, VINATEX - Vietnam National Textile & Garment Group, Vietnam

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Kenneth Atkinson  
Managing Partner, Grant Thornton (Vietnam) Ltd., Vietnam

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Wang Tiankai  
President, China National Textile and Apparel Council (CNTAC), China

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Marjorie Yang  
Chairman, Esquel Group, Hong Kong, China

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Thomas G. Travis

Managing Partner, Sandler, Travis & Rosenberg, P.A, USA

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Mark A. Messura

Senior Vice President, Global Supply Chain Marketing, Cotton Incorporated, USA

**A Sustainable Supply Chain Value Model for the Textile Industry**

Kent Kvaal

Vice President, Sales and Technical Resources, Huntsman Textile Effects, Singapore

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**Global Changes in Clothing Consumption by 2020, and their Impact on Fibre-  
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Arvind Singhal

Chairman, Technopak Advisors Pvt. Ltd., India

**2020... “Our Journey”... To the Future**

Thomas Nelson

Managing Director, VP Global Product Procurement , VF Asia Ltd. Hong Kong, China

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Lamine Lahouasnia

Senior Retail Analyst, Euromonitor International, United Kingdom

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Jacques Prigneaux

Director, Market Analysis and Economic Affairs, EDANA, Belgium

**Technical Textiles for Infrastructure Applications in Asia**

Chris Lawson

Global Technical Director, TenCate Geosynthetics Asia Sdn Bhd, Malaysia

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Thomas G. Gries

Professor and Director, Institut für Textiltechnik, RWTH Aachen University, Germany

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Christian P. Schindler

Director General, International Textile Manufacturers Federation, Switzerland

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Robert P. Antoshak  
Managing Director, Olah Inc., USA

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Antonio Vidal Esteve, CEO, Ecom Agroindustrial Corp., Ltd, Brazil and  
Immediate Past President, ICA  
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Richard Shaw  
Fiber Development Manager, Bayer CropScience, USA

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#### **The Broad Development of the Market for Manufactured Fibres**

Peter Driscoll  
Managing Director, PCI Fibres, United Kingdom

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Madhu Suthanan  
Business Analyst, Reliance Industries Ltd., India

### **Speakers' Contact Details**

### **Sponsors**