# Annual Conference Report 2016



# The Global Textile Economy in the New Normal

INTERNATIONAL TEXTILE MANUFACTURERS FEDERATION FÉDÉRATION INTERNATIONALE DES INDUSTRIES TEXTILES INTERNATIONALE VEREINIGUNG DER TEXTILINDUSTRIE



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From November 17 – 19, 2016, the International Textile Manufacturers Federation (ITMF) held its Annual Conference in Jaipur, India

This report contains all available (unedited) presentations. December 2016

INTERNATIONAL TEXTILE MANUFACTURERS FEDERATION FÉDÉRATION INTERNATIONALE DES INDUSTRIES TEXTILES INTERNATIONALE VEREINIGUNG DER TEXTILINDUSTRIE

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#### **Welcome Addresses**

Tiankai Wang, President, ITMF, China

Naishadh Parikh, Chairman, CITI, India

#### **Keynote Addresses**

Mrs. Rahsmi Varma, Secretary Textiles, India

Mrs. Smitri Irani, Textiles Minister (Guest of Honour), India

#### **Fibre Session - Cotton**

#### Role of India in the Global Cotton Economy

IJ. Dhuria, Vardhman, India

#### **Technologies for a Sustainable Road Map**

Keshav Kranthi, CICR, India

#### **Breeding Efforts towards Yield and Fiber Quality Improvement in Cotton**

Vipin Dagaonkar, Bayer Crop Science, India

#### **World Cotton Scenario**

Mohit Shah, Gill & Co, India

#### Fibre Session - Man-made Fibres

#### **Chemical Fibers and Raw Materials: Trends in Uncertain Times**

Steve Jenkins, PCI Wood Mackenzie, Malaysia

#### Polyester Chain: Strategies during Uncertain Time

R.D. Udeshi, Reliance, India

#### **VSF- Global Demand Supply Trends, Developments & Offerings by Grasim**

Ajay Sardana, Aditya Birla Group, India

## 1<sup>st</sup> General Session: Textile Industry in India

#### Panel Discussion

#### India's Textile & Apparel Industry – An Overview

Arvind Singhal, Technopark, India

Sanjay Jain, TT Ltd., India Siddharta Bindra, Biba Apparels, India Jagadish Hinduja, Gokaldas, India

#### 2<sup>nd</sup> General Session: Textile Value Chain

#### The Sustainability Impact in Sourcing Strategies

Mrs. Hande Diltemiz, H&M, India

#### **Textile and Retail: A Changing Relationship**

Giuseppe Gherzi, Gherzi Textil Organisation, Switzerland

#### Material & Manufacturing Innovations for a More Sustainable Textile Value Chain

Mrs. Lena Julle, IKEA, Sweden

#### **Analysis and Outlook of China's Textile Industry**

Ruizhe Sun, CNTAC, China

#### **Trade Policy after the U.S. Elections**

Stephen Lamar, AAFA, USA

## 3<sup>rd</sup> General Session: Retail / E-Commerce

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#### **Changing Distribution Preferences in Textile Consumption: Digital and Fast**

Jorge Martin, Euromonitor International, UK

Darshan Mehta, Reliance Brands, India

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#### **Cutting-edge Innovation, Smart Clothing**

Steve Huang, AIQ Smart Clothing, Chinese Taipei

#### **How to Grow Asian Business for European Customers**

Gauthier Siau, Alsico, Belgium

#### Made in Germany & Make in India

Mohit Raina, ITA, Germany

#### **Emerging Technologies for the Textile Factory of the Future**

Marc van Parys, University of Gent, Belgium

#### **The Global Textile Machinery Market Situation**

Christian Schindler, Director General, ITMF

**Speakers' Contact Details** 

**Sponsors**