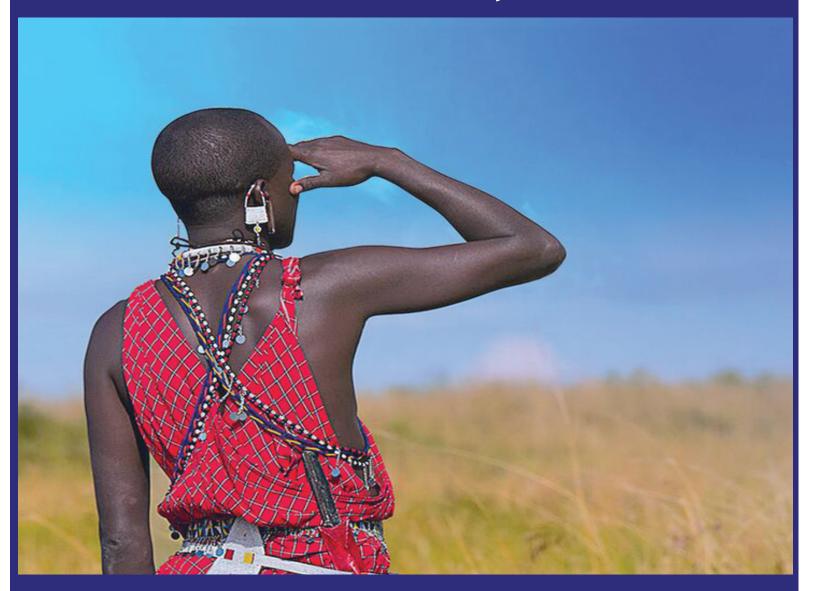
ANNUAL CONFERENCE REPORT 2018

September 7-9, 2018 Nairobi, Kenya



Supply Chains and Business Models in Times of Rapid Change

Annual Conference Report 2018

Supply Chains & Business Models in Times of Rapid Change

From September 7-9, 2018, the International Textile Manufacturers Federation (ITMF) held its Annual Conference in Nairobi, Kenya.

This report contains all available (unedited) presentations. December 2018

INTERNATIONAL TEXTILE MANUFACTURERS FEDERATION FÉDÉRATION INTERNATIONALE DES INDUSTRIES TEXTILES INTERNATIONALE VEREINIGUNG DER TEXTILINDUSTRIE

Wiedingstrasse 9 CH-8055 Zürich Switzerland Phone (+41-44) 283 63 80
Fax (+41-44) 283 63 89
E-mail secretariat@itmf.org
Web www.itmf.org

Contents

Formal Opening Session

Jas Bedi, President, ITMF, Kenya
The Hon. Mukhisa Kituyi, Secretary General, UNCTAD, Switzerland
The Hon. Peter Munya, MGH, Cabinet Secretary Ministry of Industry, Kenya
Betty Maina, CBS, Principal Secretary, Ministry of Industry, Kenya

1st General Session: Fibre Session - Cotton

CmiA - Cotton made FOR Africa?!

Christian Barthel, Cotton made in Africa, Germany

Keeping Cotton Competitive: Industry Actions

Terry Townsend, Cottons Analytics, USA

Supply-Demand Balance on Cotton and Chemical Fibres

Xiaoping Duan, China Chemical Fibre Association, China

1st General Session: Fibre Session – Man-made Fibres

<u>Trends in Global Fibre Production & Consumption</u>

Robin MacDonald, Wood Mackenzie Chemicals, Germany

Sustainable Development of Viscose – Goal, Roadmap and Global Collaboration

Feng Xin, Sateri, China

Special Guest: Laura Chaplin (Designer & Artist)

2nd General Session: Textile & Apparel Industry in Africa

<u>Textile Industry in Africa – A Contempary Perspective</u>

Navdeep Sodhi, Gherzi Sub-Sahara

Doing Business in East Africa

Frank Matsaert, TradeMark East Africa, Kenya

The Role of Africa in the Global Supply Chain

Sunny Huang, New Wide Group, Chinese Taipei

3rd General Session: Textile Value Chain

PVH in East Africa: Past, Present and the Future

Cen Williams, PVH Far East Ltd. Africa Hub, Kenya

China's T & A Supply Chain and Its CSR in Times of Rapid Change

Ruizhe Sun, China National Textile & Apparel Council

Keynote Address

Manuel Moses, Country Manager East Africa, International Finance Corporation

4th General Session: Technology & Digitalization in the T & A Industry

<u>Digitalization – To Be or not to Be</u>

Thomas Gries, ITA Aachen, Germany

<u>Design for Automation – Bridging the Gap Between Product Requirements and Automation</u>

Pete Santora, SoftWear Automation, USA

Digital Transformation of the Textile Value Chain

Mark Jarvis, WTiN, UK

Fibres & Applications (F&A) Committee Meeting

Filament Cotton Yarn from Recycled Cotton

Gerrit Bouwhuis, Saxion – University of Applied Sciences, Netherlands

Digital Printing & Finishing

Marc van Parys, UNITEX – TexZeppelin, Belgium

5th General Session: Retail/Commerce

<u>Embracing Change: How Fashion Retailer bonprix Fulfils Today's Customer Expectations</u>

Rien Jansen, bonprix (Otto Group), Germany

Bashir Ali Mohammad, Gul Ahmed Textile Mills, Pakistan

6th General Session: ITMF's Audit Initiative

Update & Progress Report

Karim Shafei, ITMF/Gherzi, Switzerland Matthijs Crietee, IAF, Netherlands

The Role and Objectives of the SLCP

Janet Mensink, Social & Labour Convergence Project, Netherlands

A View from a Retailer

Caner Soytas, Nike, Turkey

A View from a Manufacturer

Helen Chen, Esquel Group China / Beijing Office

7th General Session: Green Economy

Driving Sustainability – A Value Chain Responsibility

James Carnahan, Archroma, Singapore

Walter Simeoni, Cottonhand Ltd., South Africa

Invitation to the 2019 Annual Conference

Paulo Vaz, ATP, Portugal

Speakers' Contact Details

Supporters & Sponsors