

Annual survey on the current state and future outlook of the textile machinery market

ITMF Textile Machinery
Workshop 2020

Contents

Survey results

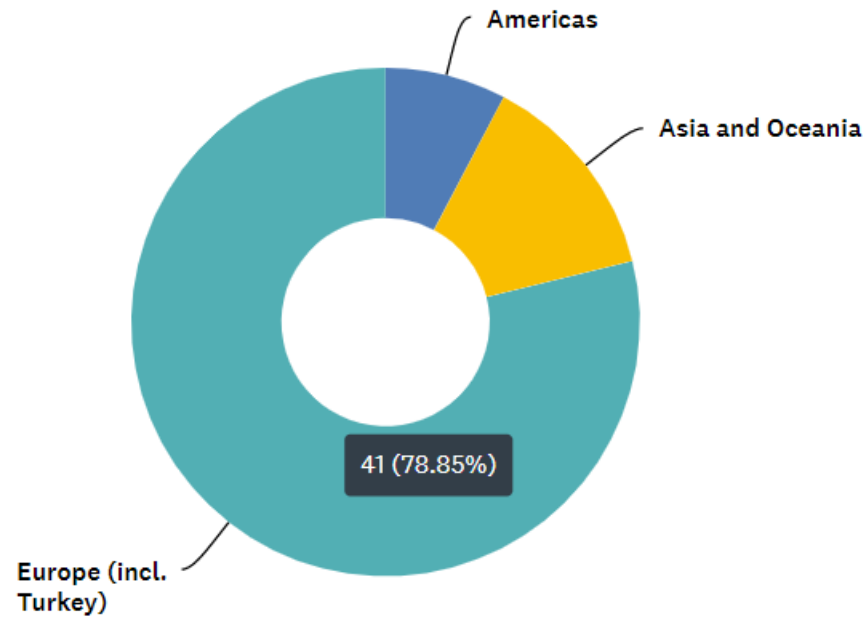
1. Current Overall Order Intake
2. Perspectives for Order Intake
3. Current Trends

Order Intake Q1-2020

Overall, year-on-year

From which region of the world are you?

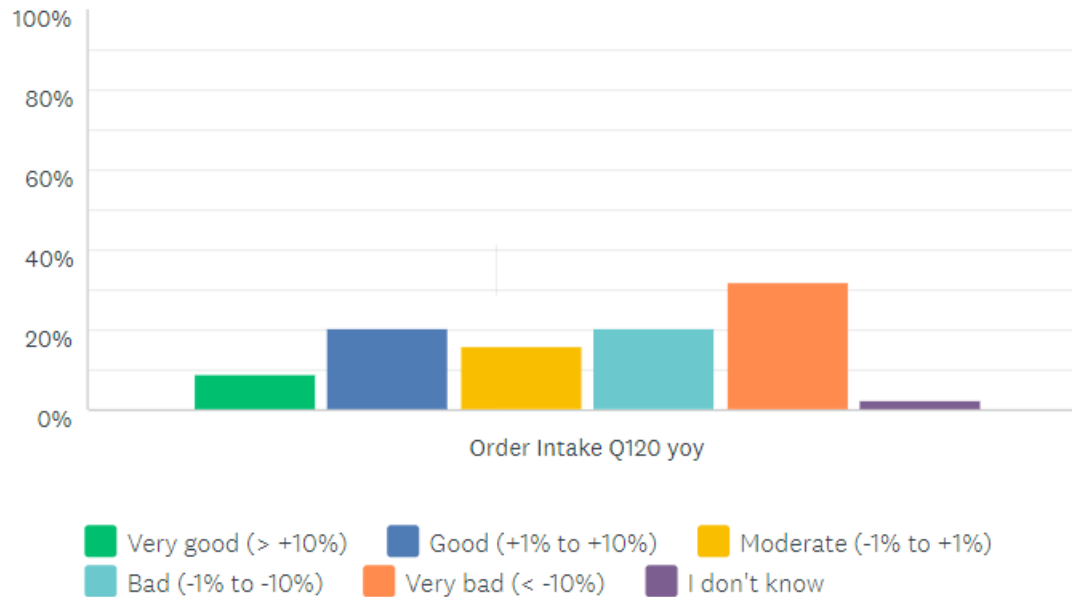
Answered: 52 Skipped: 0



ANSWER CHOICES	RESPONSES
▼ Africa	0.00% 0
▼ Americas	7.69% 4
▼ Asia and Oceania	13.46% 7
▼ Europe (incl. Turkey)	78.85% 41
TOTAL	52

How do you assess the current overall order intake 1st quarter 2020 (year-on-year)?

Answered: 44 Skipped: 8



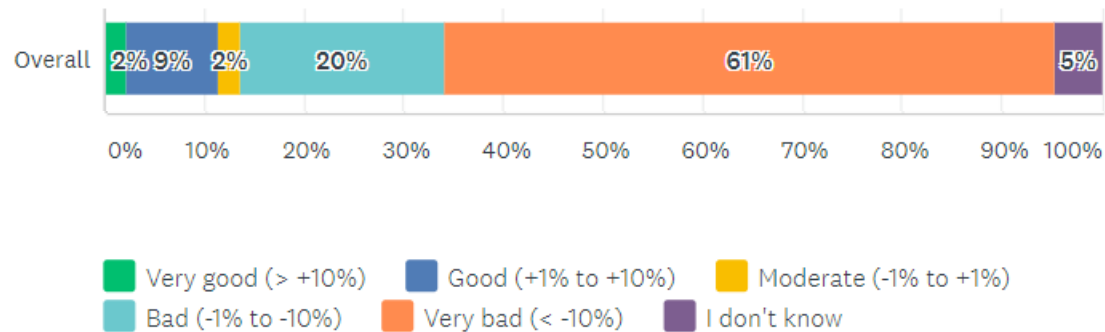
	VERY GOOD (> +10%)	GOOD (+1% TO +10%)	MODERATE (-1% TO +1%)	BAD (-1% TO -10%)	VERY BAD (< -10%)	I DON'T KNOW	TOTAL
Order Intake Q120 yoy	9.09% 4	20.45% 9	15.91% 7	20.45% 9	31.82% 14	2.27% 1	44

Perspectives for Order Intake

S2-2020 *year-on-year*

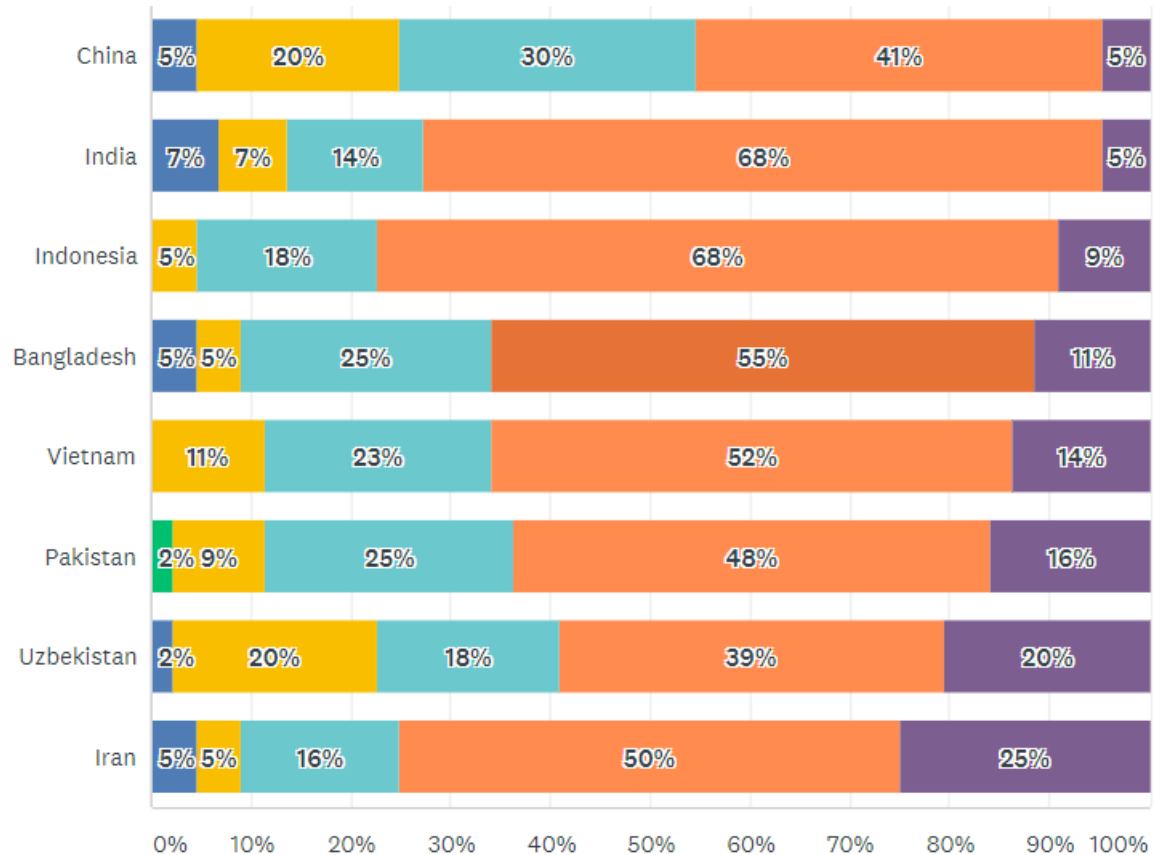
What are the perspectives for order intake in the 2nd semester 2020 in the following regions (year-on-year)? [1]

Answered: 44 Skipped: 8



What are the perspectives for order intake in the 2nd semester 2020 in the following regions (year-on-year)? [2]

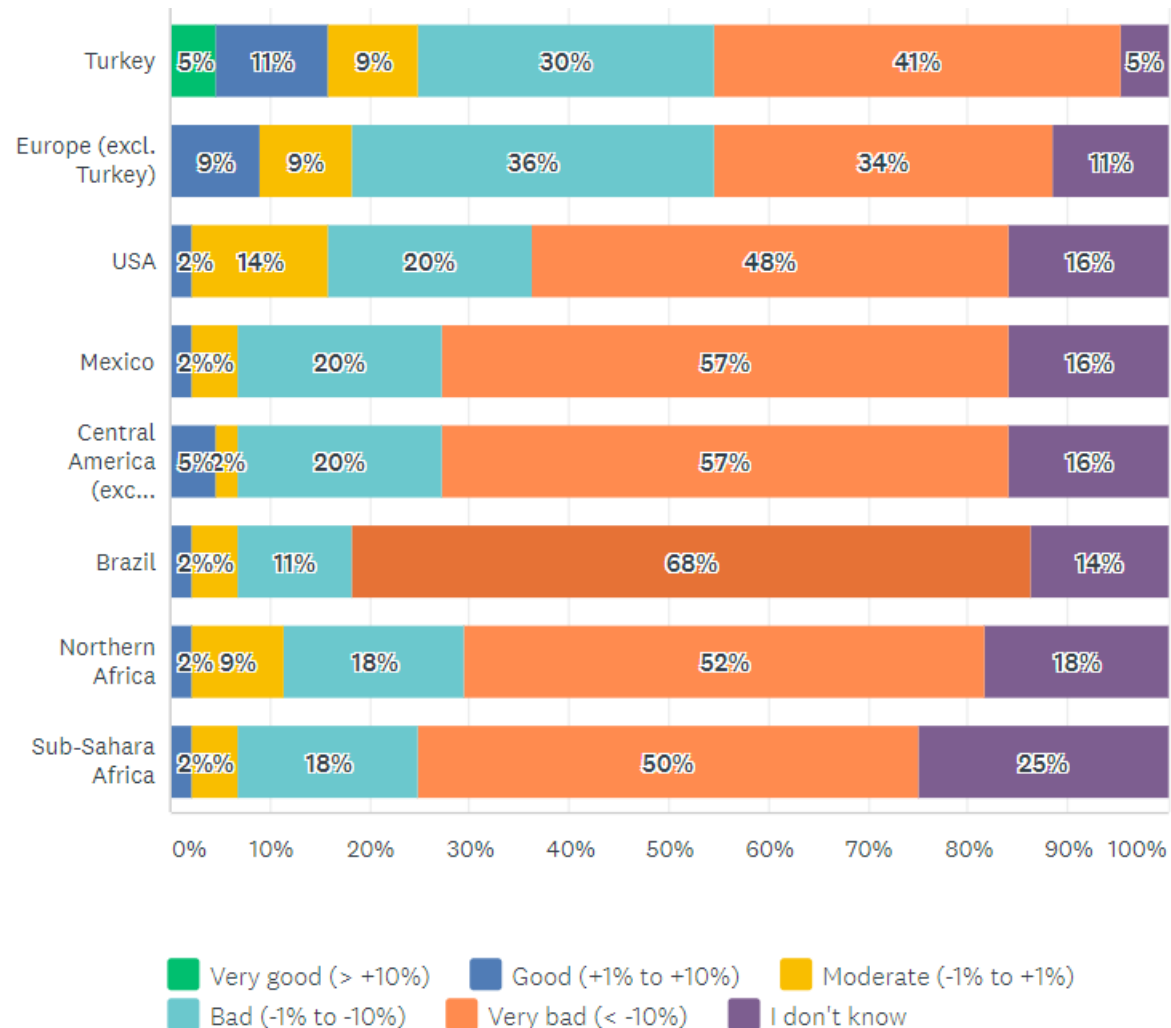
Answered: 44 Skipped: 8



■ Very good (> +10%)
 ■ Good (+1% to +10%)
 ■ Moderate (-1% to +1%)
■ Bad (-1% to -10%)
 ■ Very bad (< -10%)
 ■ I don't know

What are the perspectives for order intake in the 2nd semester 2020 in the following regions (year-on-year)? [3]

Answered: 44 Skipped: 8

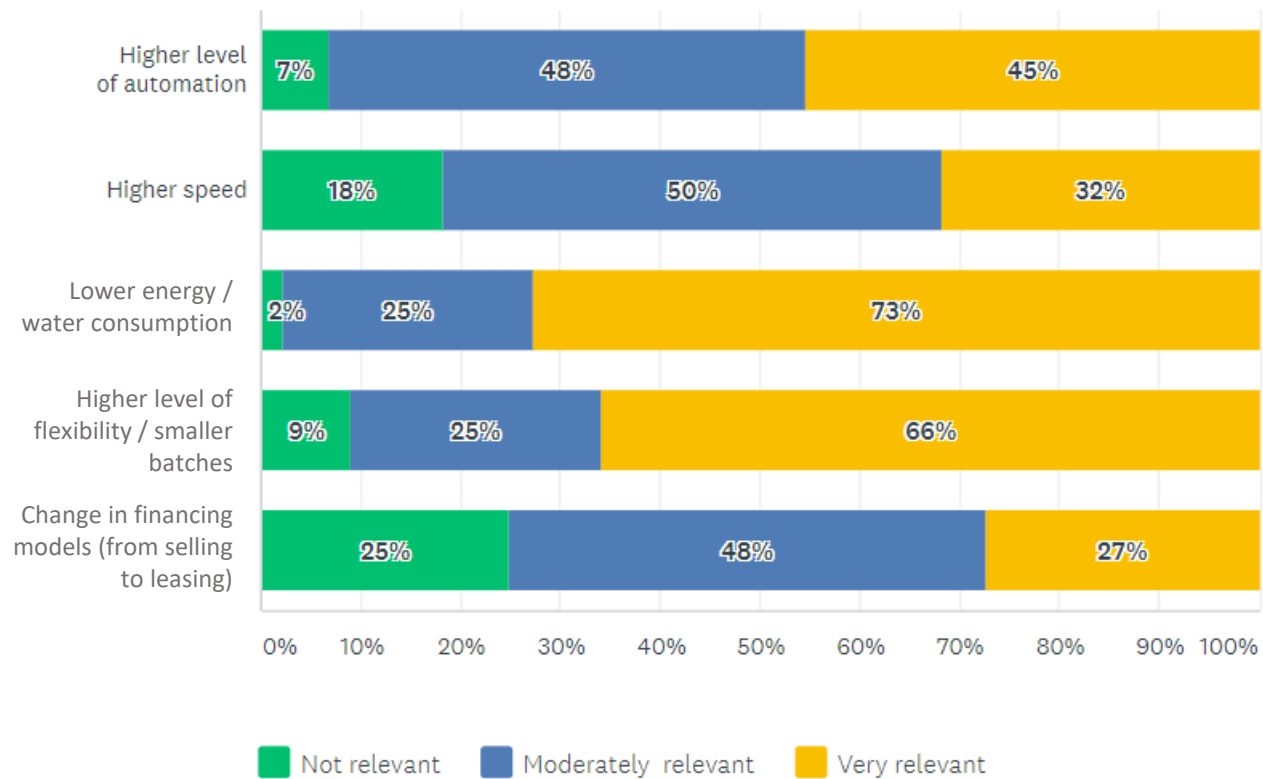


Current Trends

Technology, Innovation Capacity, Re-shoring

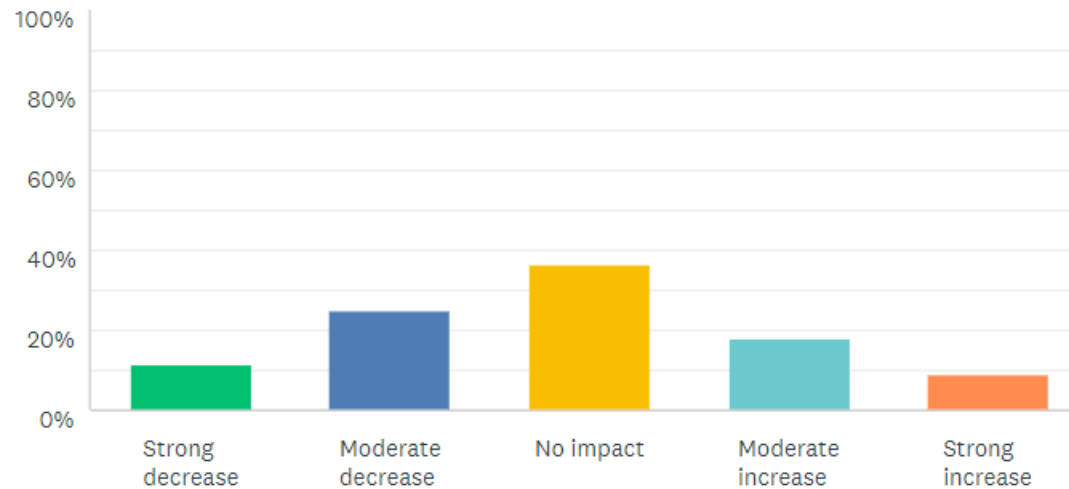
How relevant do you think the following trend(s) are for the textile machinery industry?

Answered: 44 Skipped: 8



How strongly will the Corona crisis impact your capacity to innovate in the next 2 year?

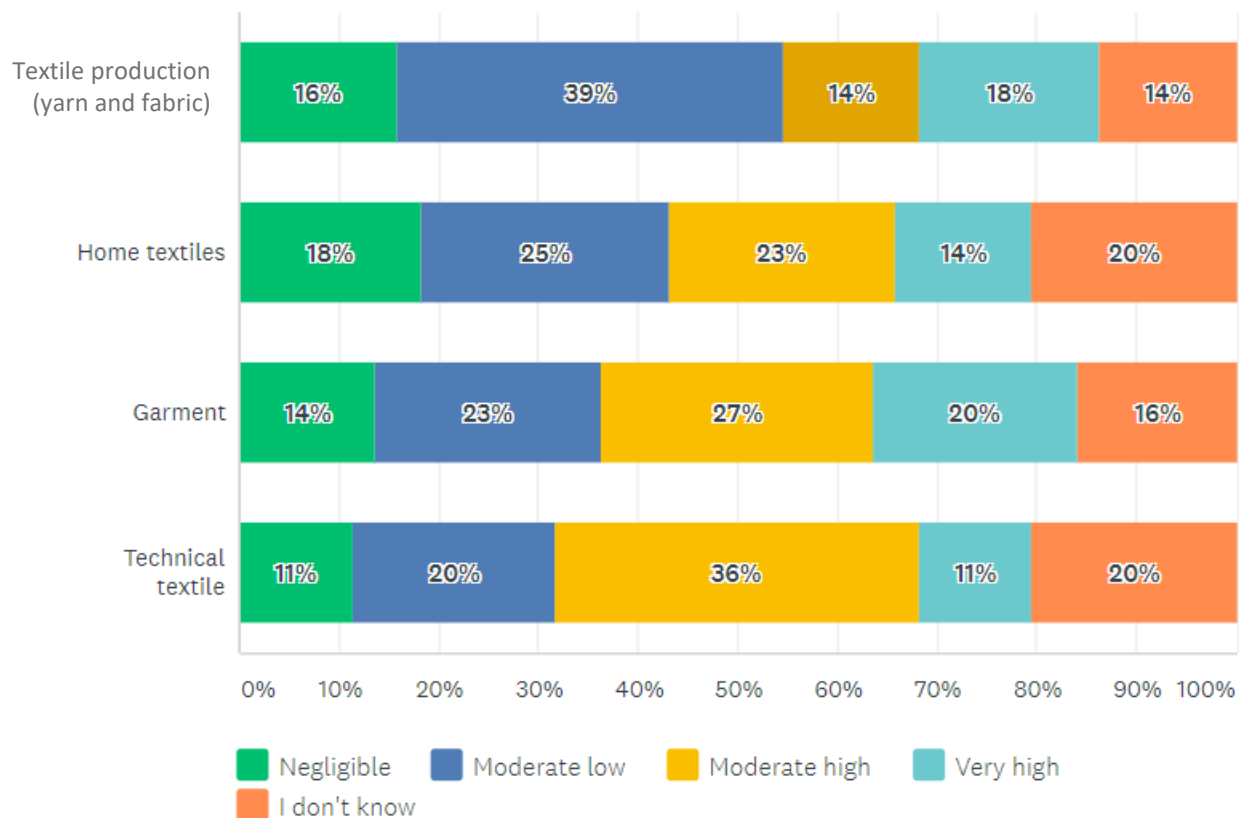
Answered: 44 Skipped: 8



ANSWER CHOICES	RESPONSES
▼ Strong decrease	11.36% 5
▼ Moderate decrease	25.00% 11
▼ No impact	36.36% 16
▼ Moderate increase	18.18% 8
▼ Strong increase	9.09% 4
TOTAL	44

How strongly will the Corona crisis impact the re-shoring/near-shoring of textile production to end-consumer markets in the following categories?

Answered: 44 Skipped: 8





2020

ITMFF

International Textile Manufacturers Federation



ANNUAL
CONFERENCE
October 20 - 22, 2020

SEOUL
KOREA

Thank you for
your attention