

Textile and Apparel Industry In Numbers - 2021

Sources: IBGE, Ministério da Economia, CAGED e BNDES

PERFORMANCE

Textile Production

+0,3% Ref. Jan-Sep 2019	+20,5% Ref. Jan-Sep 2020	+19,1% In 12 months
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Apparel Production

-14,0% Ref. Jan-Sep 2019	+26,0% Ref. Jan-Sep 2020	+17,0% In 12 months
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Apparel Retail

-3,0% Ref. Jan-Aug 2019	+28,1% Ref. Jan-Aug 2020	+11,1% In 12 months
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Jobs

+13,7 mil In Jan-Sep 2019	+81,2 mil Jan-Sep/21	+96,7 mil In 12 months
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INTERNATIONAL TRADE

Textile and Apparel Imports (ton)

+9,8% Ref. Jan-Oct 2019	+40,1% Ref. Jan-Oct 2020	+44,0% In 12 months
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Textile and Apparel Exports (ton)

+6,2% Ref. Jan-Oct 2019	16,4% Ref. Jan-Oct 2020	+15,7% In 12 months
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Apparel Imports (ton)

-29,6% Ref. Jan-Oct 2019	+0,6% Ref. Jan-Oct 2020	-5,60% In 12 months
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Machinery and Equipment Imports

+24,8% Ref. Jan-Oct 2019	+41,0% Jan-Oct 2020: US\$ 351,1 mi Jan-Oct 2021: US\$ 495,1 mi
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HEATMAP OF THE INDUSTRY

Conjuncture Research 2021	jan/21	feb/21	mar/21	apr/2	may/21	jun/21	jul/21	aug/21	sep/21	oct/21
Q3. Production										
Q4. Sales										
Q5. Jobs										
Q6. Investment										
Q7. Productivity										
Q8. Stocks										
Q9. Default										
Q10. Sales expectation										
Q11. Production expectation										
Q12. Jobs expectation										
Q13. Intention to hire in the next 2 months										
Q14. Investments expactation										
Q15. Default expactation										
Q16. Exports expectation										
Q17. Intention to export										
Q18. Order portfolio compared to last month										
Positive answers index	93%	87%	100%	87%	93%	100%	93%	100%	100%	100%



CONJUNCTURE RESEARCH - ABIT

	October 2020	October 2021
 Production above expected	54%	69%
 Sales above expected	72%	63%
 Intend to fire employees	6%	0%
 Investment above planned	28%	43%
 Risk of default above expected	26%	7%
 Intention to start exporting	52%	50%

2022 – A year of many challenges

- Delay in structural reforms (Tax and Administrative);
- Uncertainty regarding the direction of fiscal framework;
- Decrease of the household consumption power;
- Supply shortages of inputs and cost pressure
- Credit: scarce and expensive;
- High level of debt of families and industry.
- High level of unemployment (close to 13,0%).